

# Hi, I'm Yogev Raved

Building end-to-end user experiences for complex systems

# What makes me tick

Dragging my family to hiking trips

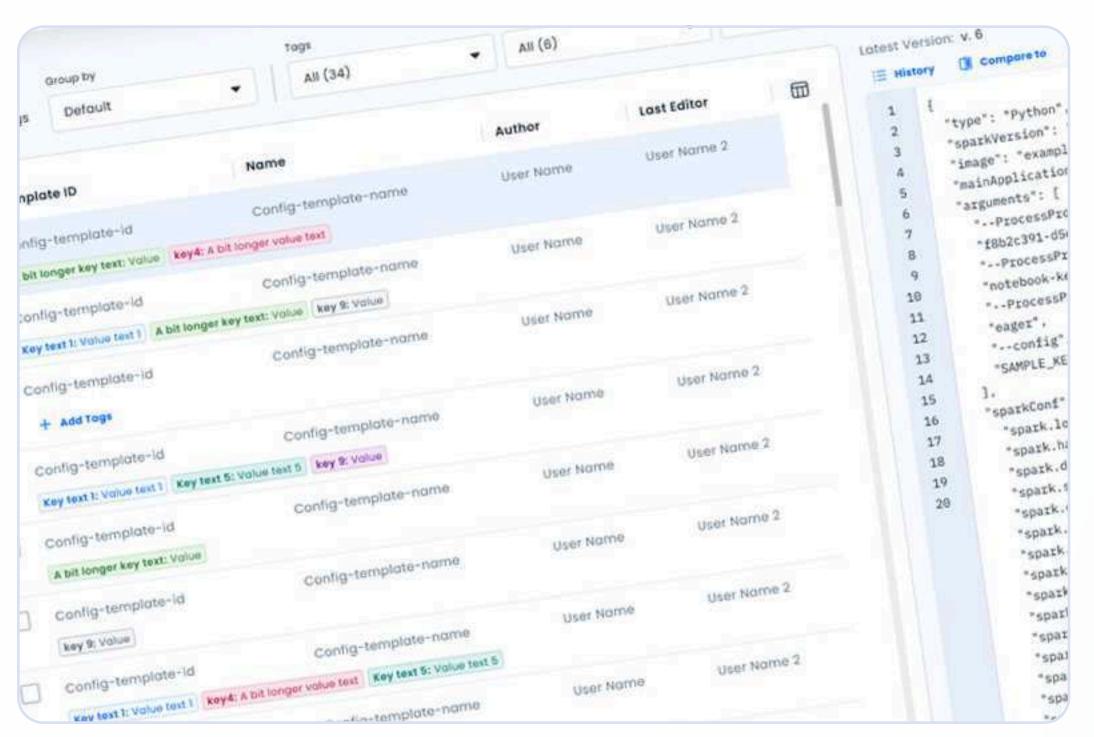
Thousands of wasted hours on city building games



# Every design has a story

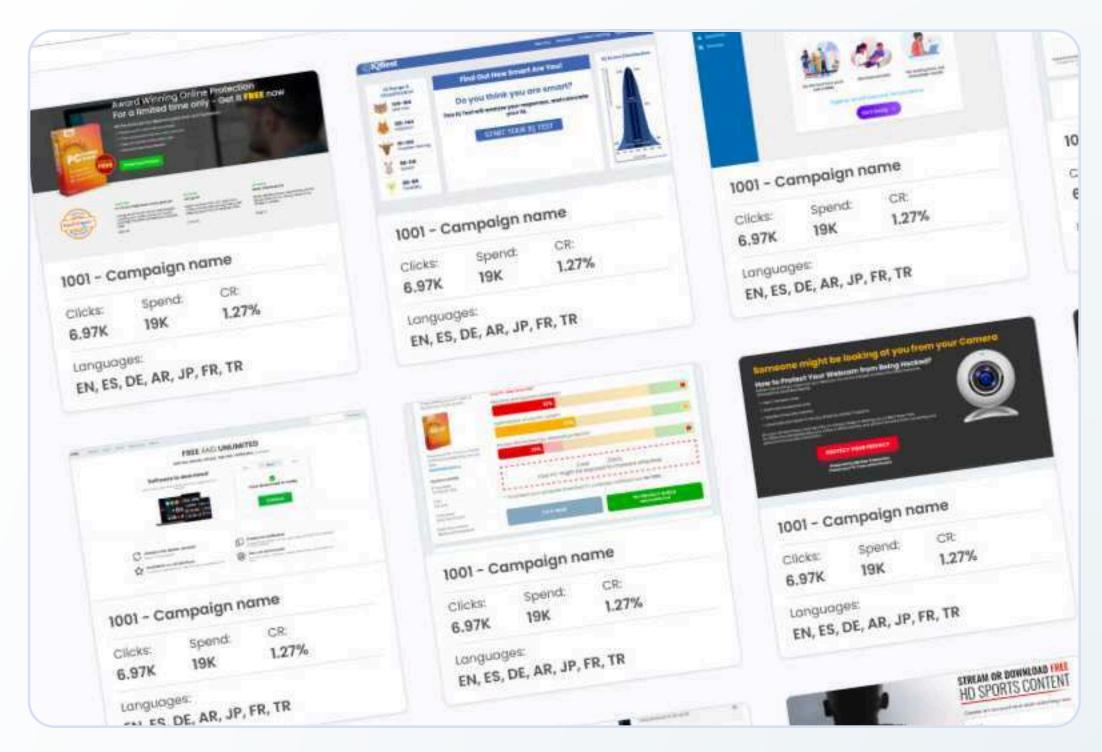


Config-templates design revamp





Marketing campaigns management tool





# Config-templates design revamp

#### Role

Product Designer and Researcher

#### **Teammates**

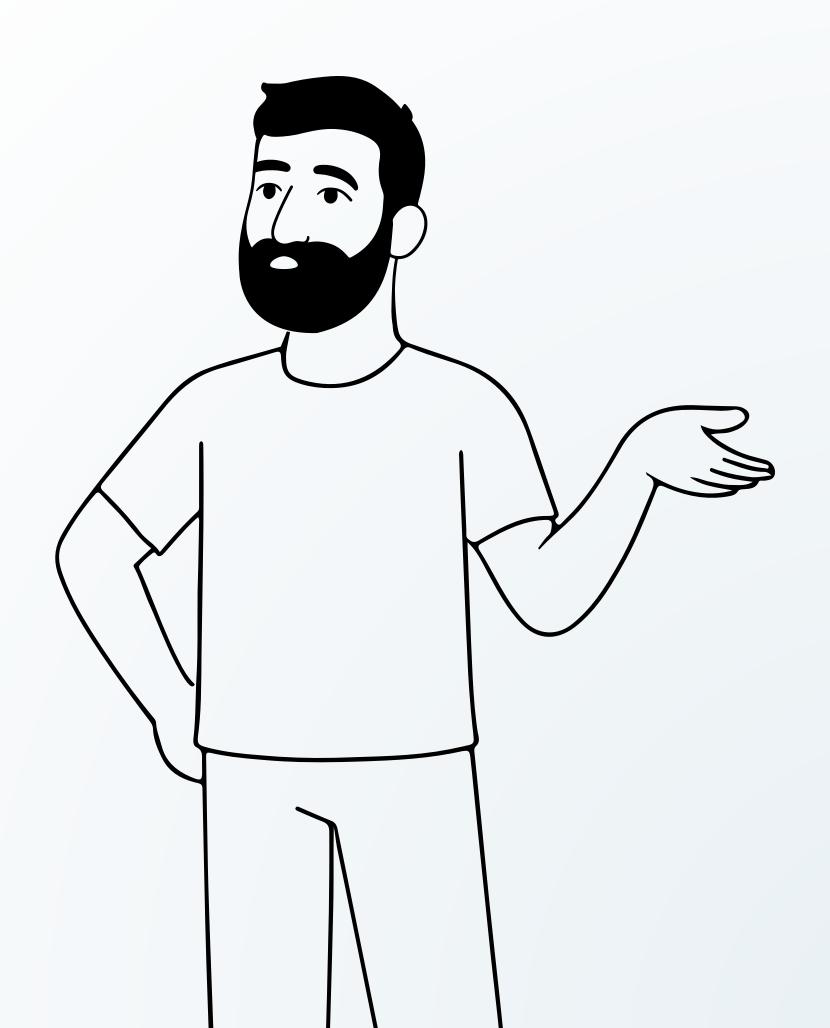
Product Manager, fullstack engineers

#### **Deliverables**

UX research, wireframes, prototypes, user testing

# What are Config-templates?

- Data engineers use Apache Spark to run big-data applications.
   Each type of application needs its' own configuration (in a JSON format)
- The Config-templates page is a workspace within the Spot console for storing and managing them



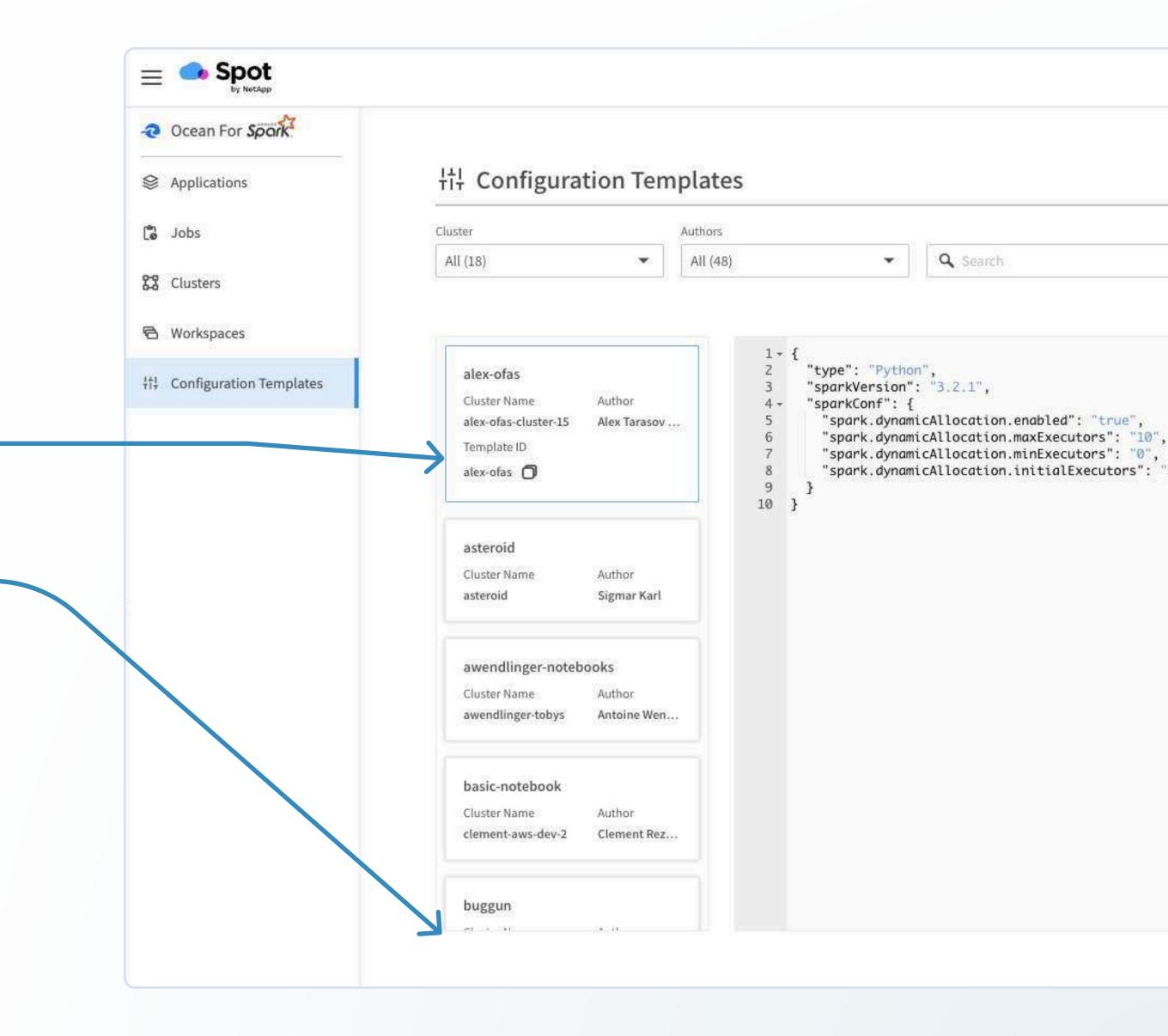
# How do users use them?

- Select a template and copy its' code
- Paste it in Apache Spark environment and run the app
- Come back to Spot's console to view the app's progress, stats and issues

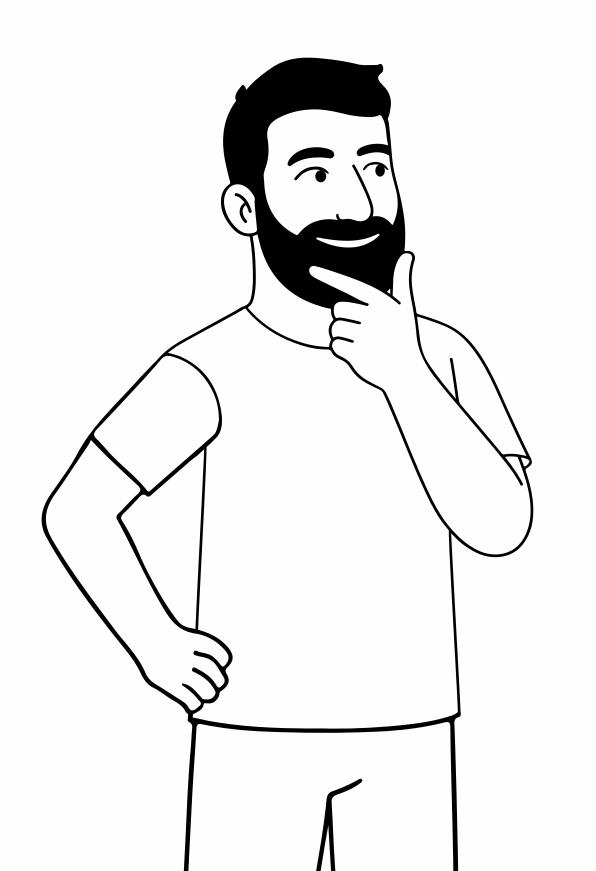
# Motivation for the redesign

#### Improving usability issues of the current design:

- Template ID is visible only for the selected template
- Viewing few amount of templates only 3 on small screens! makes it hard to browse between templates
- Adding more info to each template such as last editor, number of versions and tags will make each card much more overloaded



# What do we want to achieve?





Increase user satisfaction



Increase product value



### Reduce support calls

Save time and money for the customers and for our organization



More revenue to our organization



# Research

# Who are the users?

### Data engineer

Designs, builds, and optimizes data pipelines on Apache Spark, ensuring efficient data ingestion, transformation, and processing for analytics and machine learning applications.



### Data Platform Engineer (DevOps)

Develops and maintains the infrastructure for running Apache Spark applications, managing scalability, performance, and reliability to support seamless data operations.

"I need an option to view what changes were made in the templates over time and the reasons they were made"



#### Rolling Up Sleeves

# Reaching out to the users

### Why?

- To make sure our vision for the product is relevant
- Validate assumptions

#### How?

- FullStory
- Surveys
- Interviews

#### Reaching out to the users

# Surveys

- Open-ended and closed questions
- Features rating and ideas ranking
- Gained qualitative and quantitative insights

Useless	2 Somewhat useful 3 Useful 4 Extremely useful				
	Comparing 2 different configuration templates	History, change log and revert options	Ability to add tags on configuration templates	Have starter templates when creating a new template	Be able to edit a configuration templates from the app page
Customer A	3	4	4	3	3
Customer B	3	4	4	3	3
Customer C	3	4	3	4	2
Customer D	4	3	2	3	3
Customer E	3	3	4	3	2
Customer F	4	4	4	4	4
Average	3.3	3.6	3.5	3.3	2.8

#### Reaching out to the users

### **Customer & Stakeholder interviews**

- Explored their daily workflow for creating and maintaining config-templates
- Examined integration with existing tools and processes
- Assessed work aspects both within and outside our product
- Analyzed current usage patterns and desired capabilities
- Studied user interactions and workflows
- Uncovered key pain points and frictions
- Identified short-term and long-term objectives



#### Research

# User Journey Mapping

- Collaborative workshops with cross-functional teams
- Identified key interaction points and friction areas
- Prioritized problem spaces
- Created alignment on solution requirements



#### Research

### **Key Research Findings**

### "As a data engineer I want to:

- Filter and sort templates based on various criteria so that I can focus on relevant items
- Organize and filter config-templates more effectively
- Group templates by different attributes so that I can better organize my view
- Perform bulk actions (like editing tags or deleting)
   on multiple templates at once so that I can
   manage them more efficiently
- Compare templates side by side so that I can easily identify differences for debugging

### Insights

- 1. Users strongly desired version control and change history
- 2. Template organization was a major pain point:
  Need for logical grouping and categorization and
  no way to track template purposes, and uses per
  application
- 3. Search and filtering capabilities were crucial for large template libraries



# Ideation

#### Ideation

# Design solution

### So, we had to do some prioritization based on development capabilities

- Add version history and changelog option
- Tagging system This feature did not exist in the Spot console, and deciding on its behavior was challenging
- Advanced search and filtering
- Template comparison tools
- Applications running on config-templates list
- Presets for templates with common configurations
- Bulk actions for template management



#### Ideation

# Design process

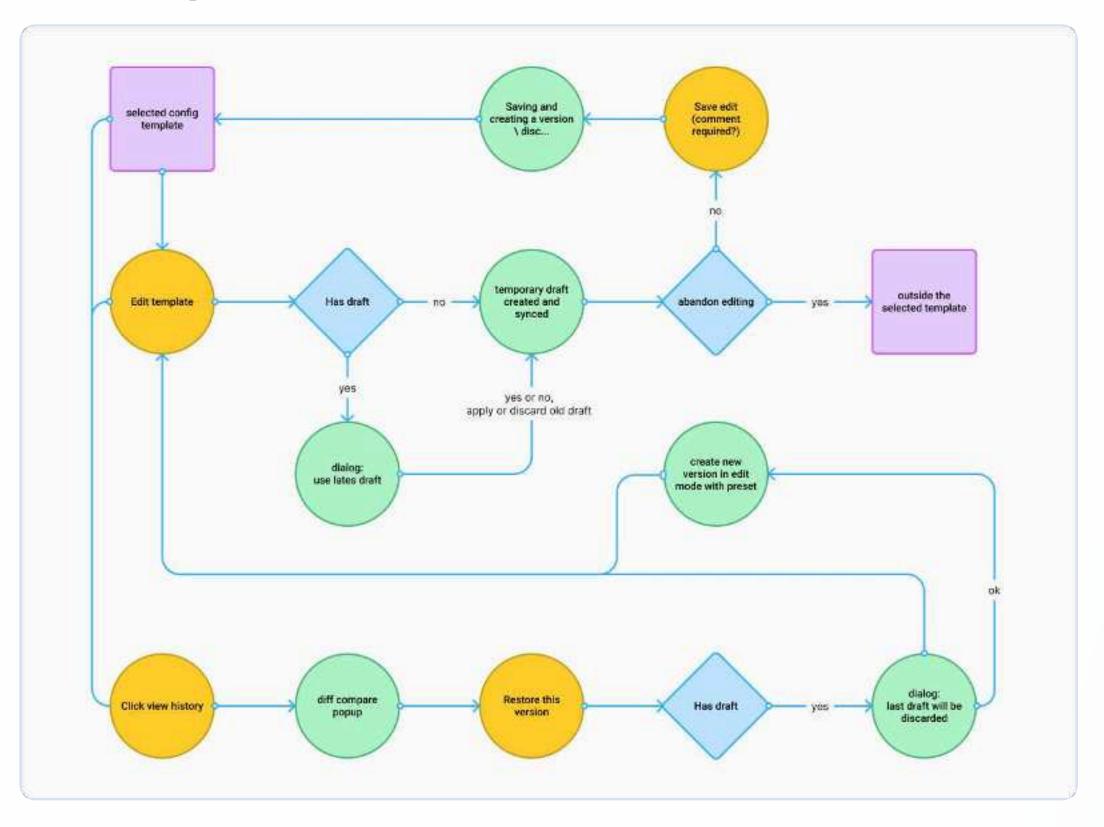
### How should we approach each feature's design

- Analyzed existing design system components
- Researched applicable design patterns
- Should we add a draft mechanism for unfinished editing
- Should commenting on a changelog be mandatory
- Mechanism of the tagging system

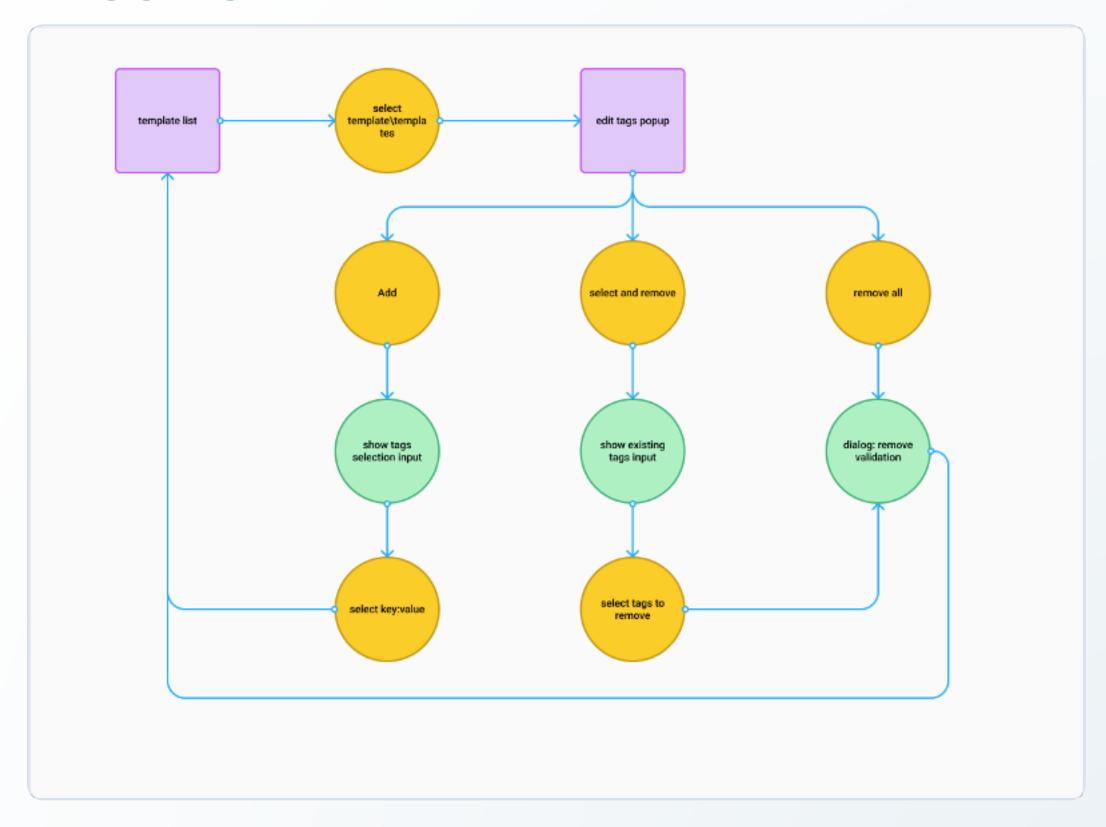
- Low fidelity wireframes on the page layout
- Original Cards layout vs a new table design
- Working with tags
- History view compare and changelog
- Presets custom and built in use cases

### **User flows**

### **Editing**

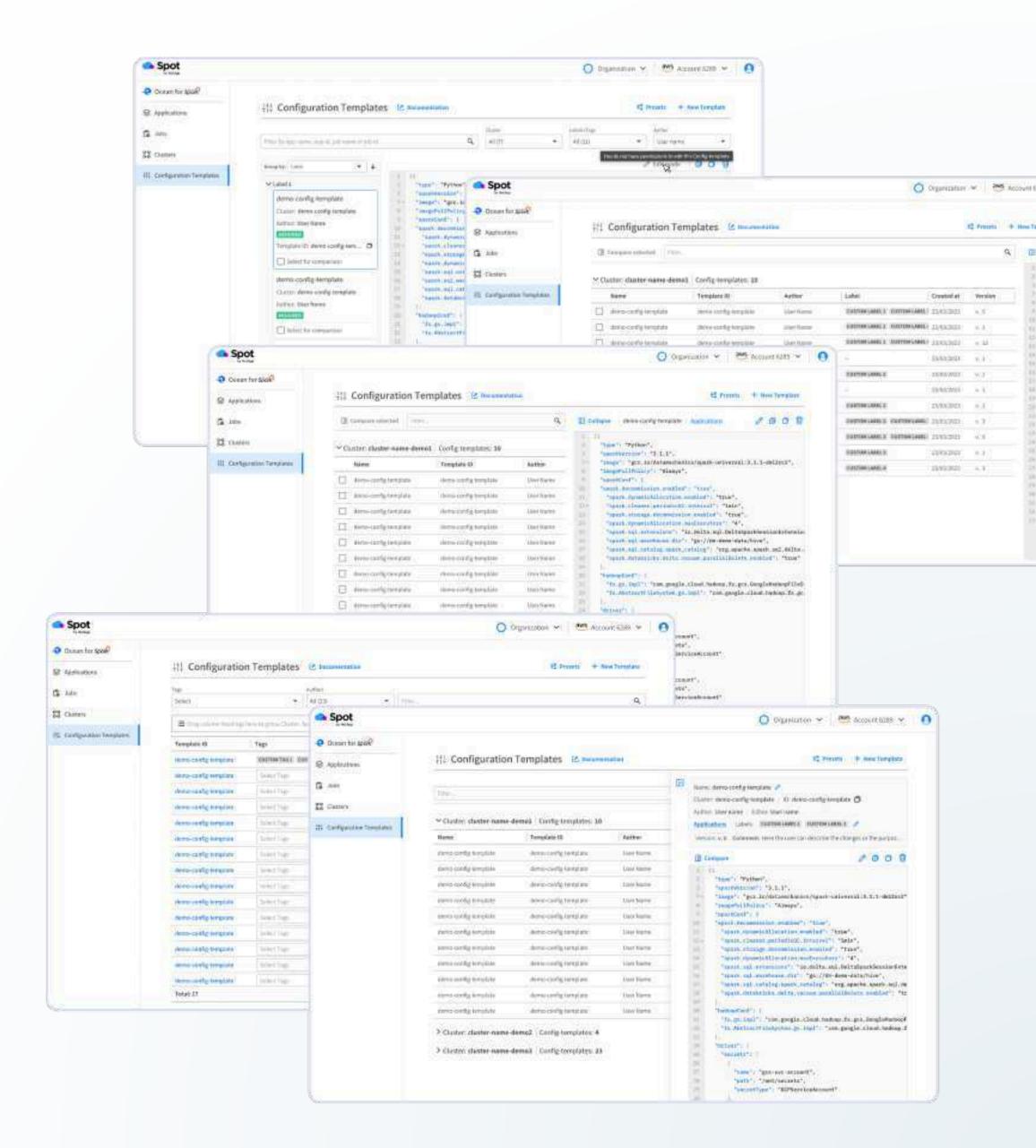


### **Tagging Process**



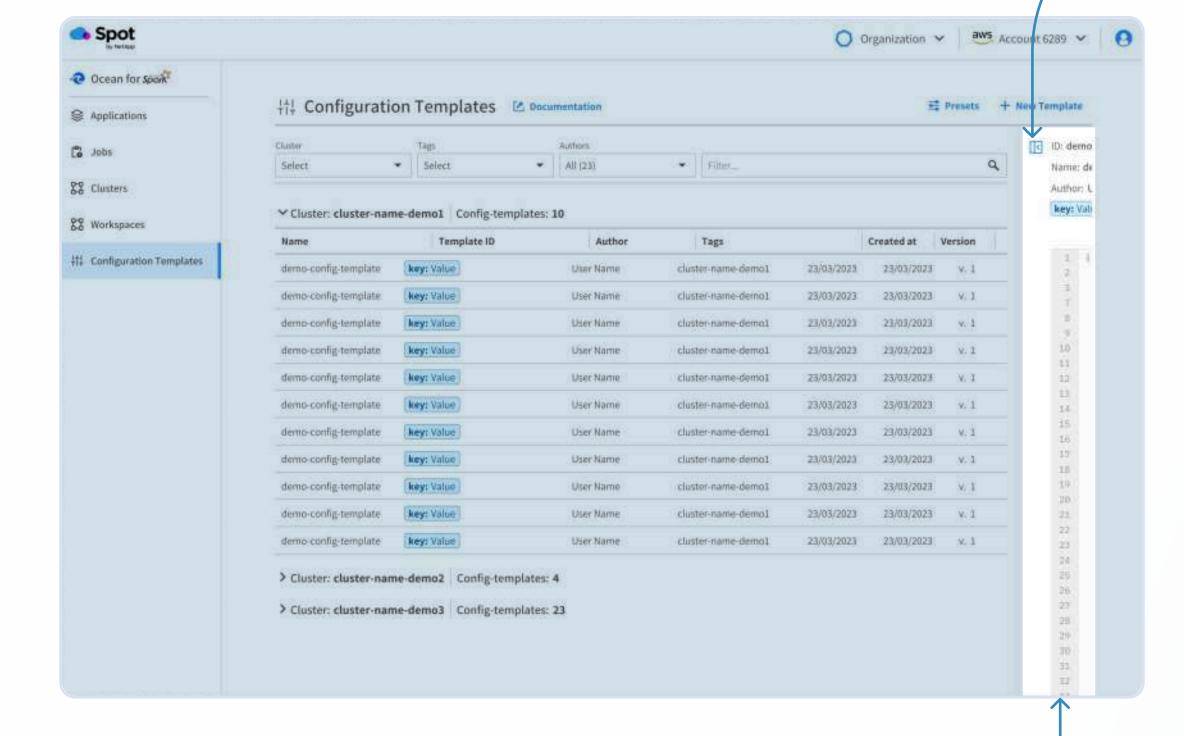
### **Exploring layout directions**

- The new features were added to the cards design.
   Several attempts and iterations of various layouts were made, such as wider cards to hold more data, an expanding panel and a table
- Several users' interviews and testing were conducted with internal users and with customers
- The testers were presented with the various layouts, and were asked to perform tasks such as filtering, sorting and performing bulk actions



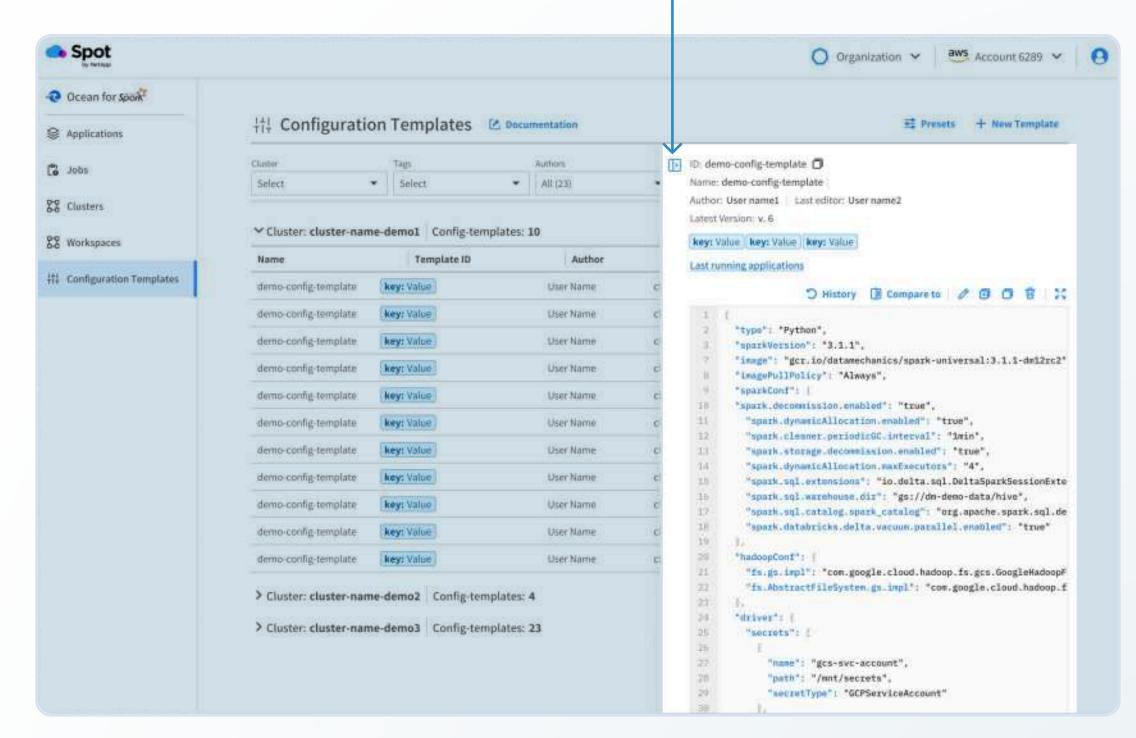
# **Exploring layout directions**





By default: The template's content is collapsed

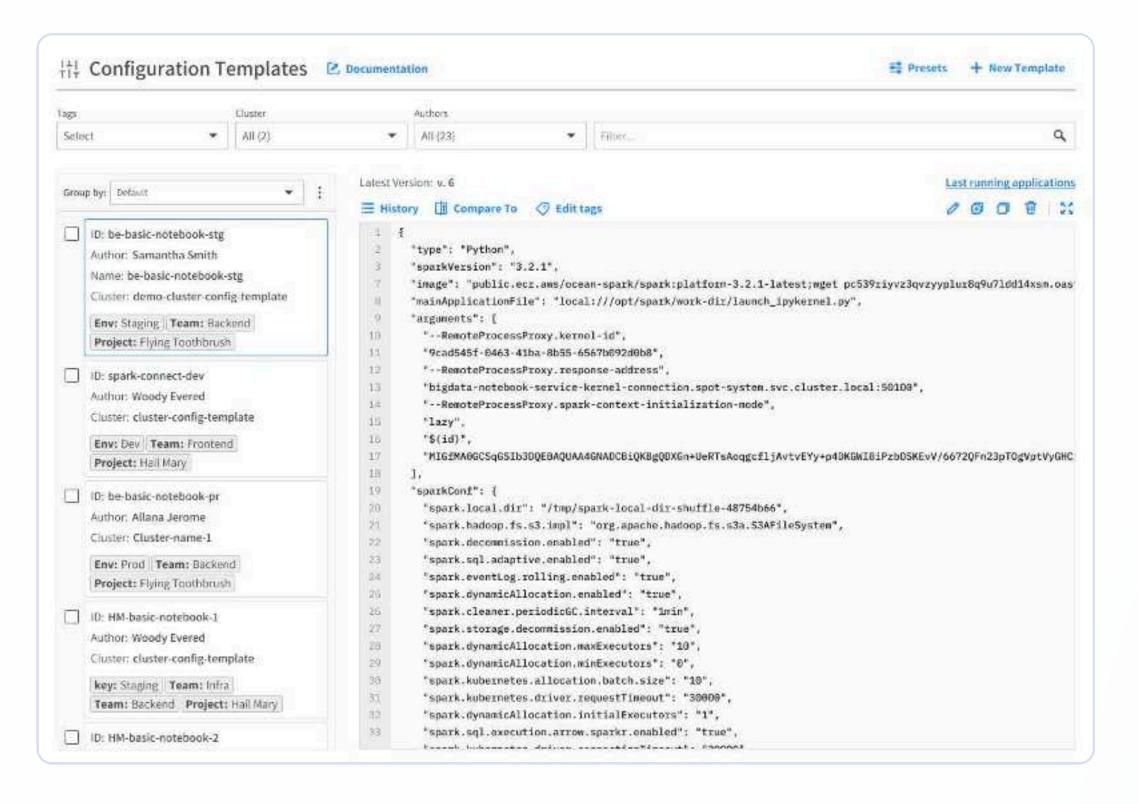
Clicking the expand icon expand the panel over the config-templates list



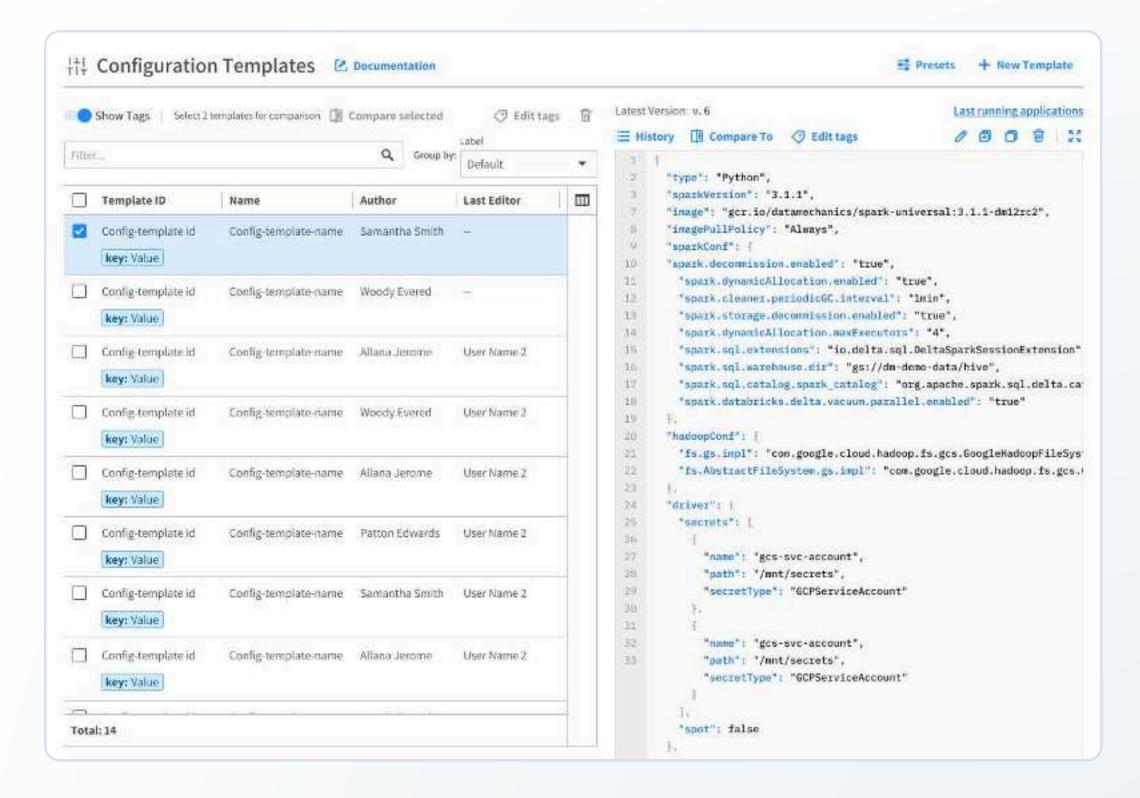
#### User research

# **Exploring layout directions**

### **Original cards**

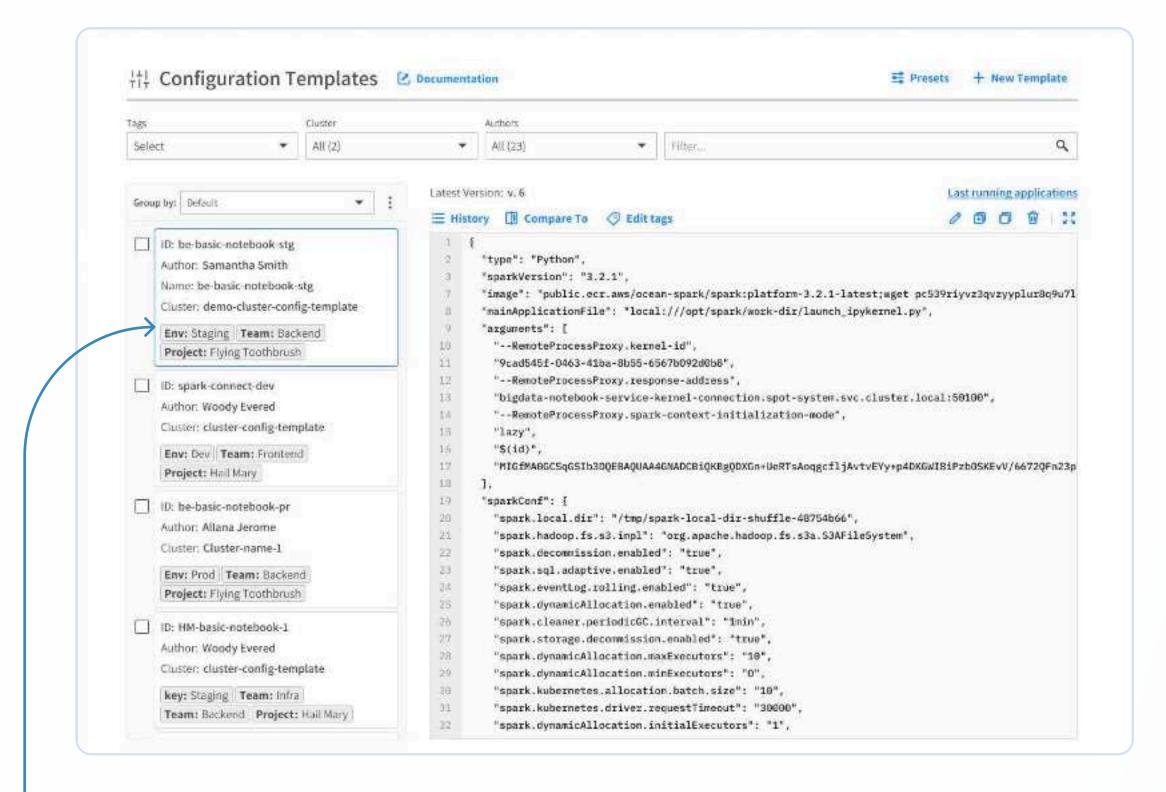


#### **Table layout**

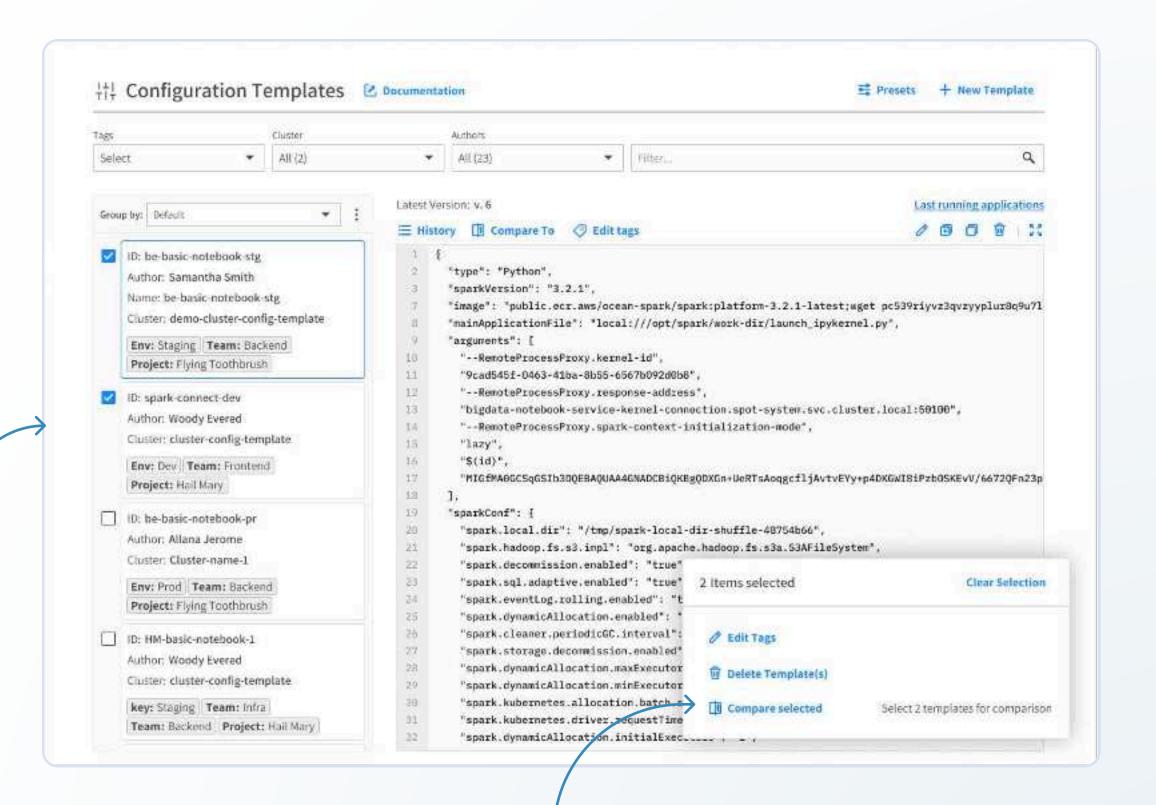


### **Exploring layout directions**

### New features on cards layout



Selecting a template opens a modal with options



Selecting 2 items enables comparing

#### Cards design

### User testing insights

### Cards design - Actions popup

#### Issue:

Placement of bulk actions buttons outside this area could be confusing

#### **Solution:**

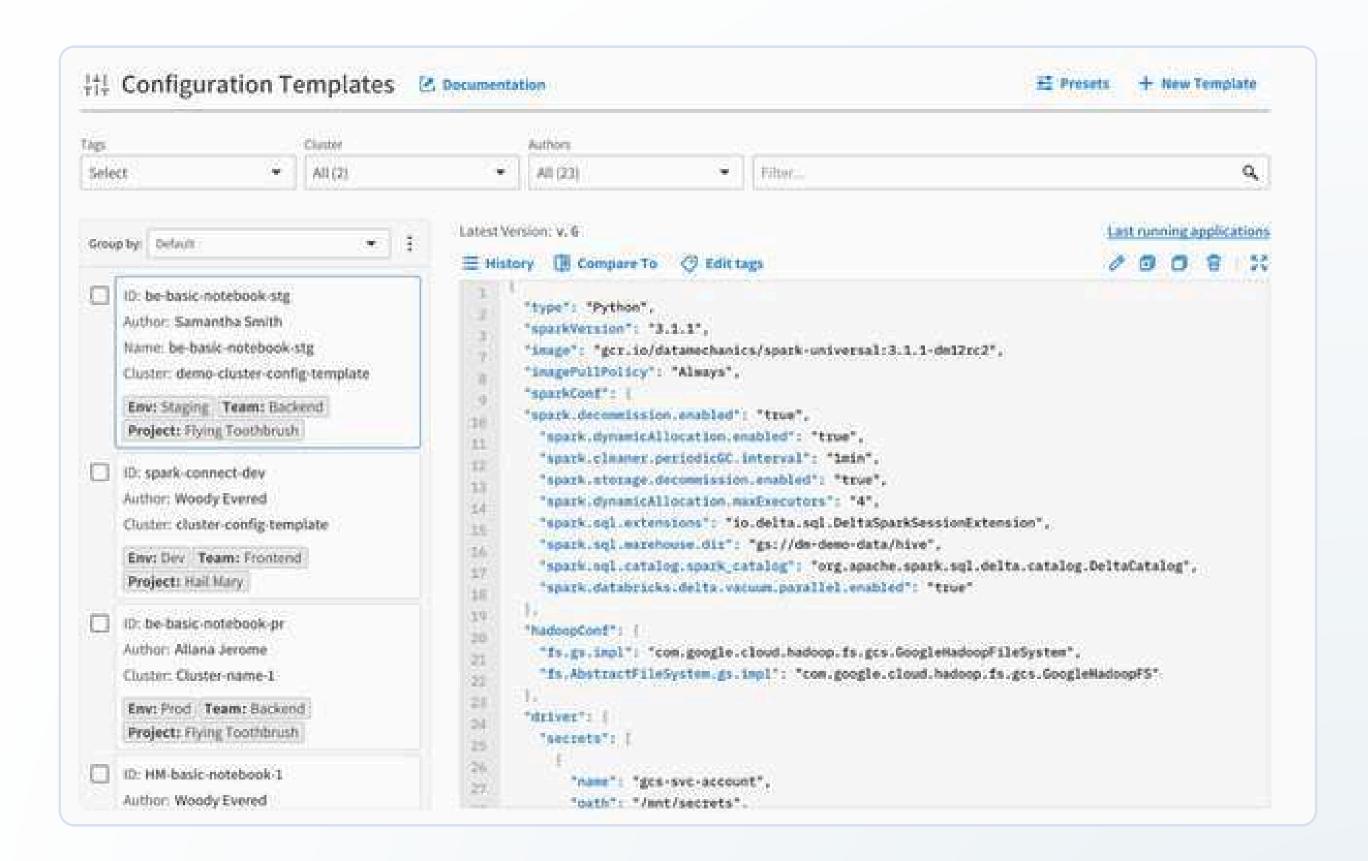
Actions popup - Triggered by checking an item

#### **V** Pros:

Saves space on the page

#### X Cons:

No indication for the actions without checking an item



#### Cards design

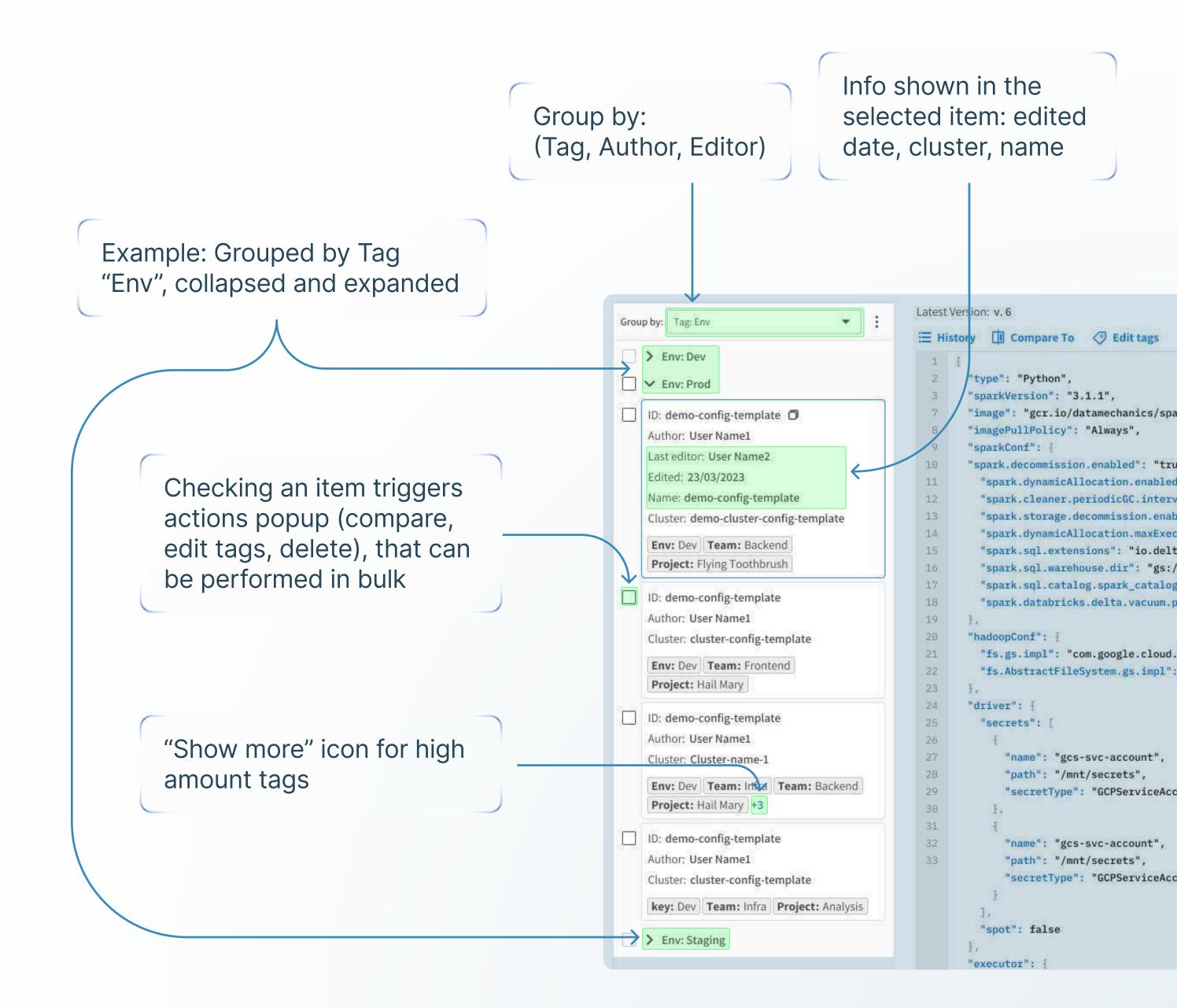
# User testing insights

#### **Strength:**

- Intuitive grouping by attribute Tags, Author, Cluster
- Template view is wide from the start

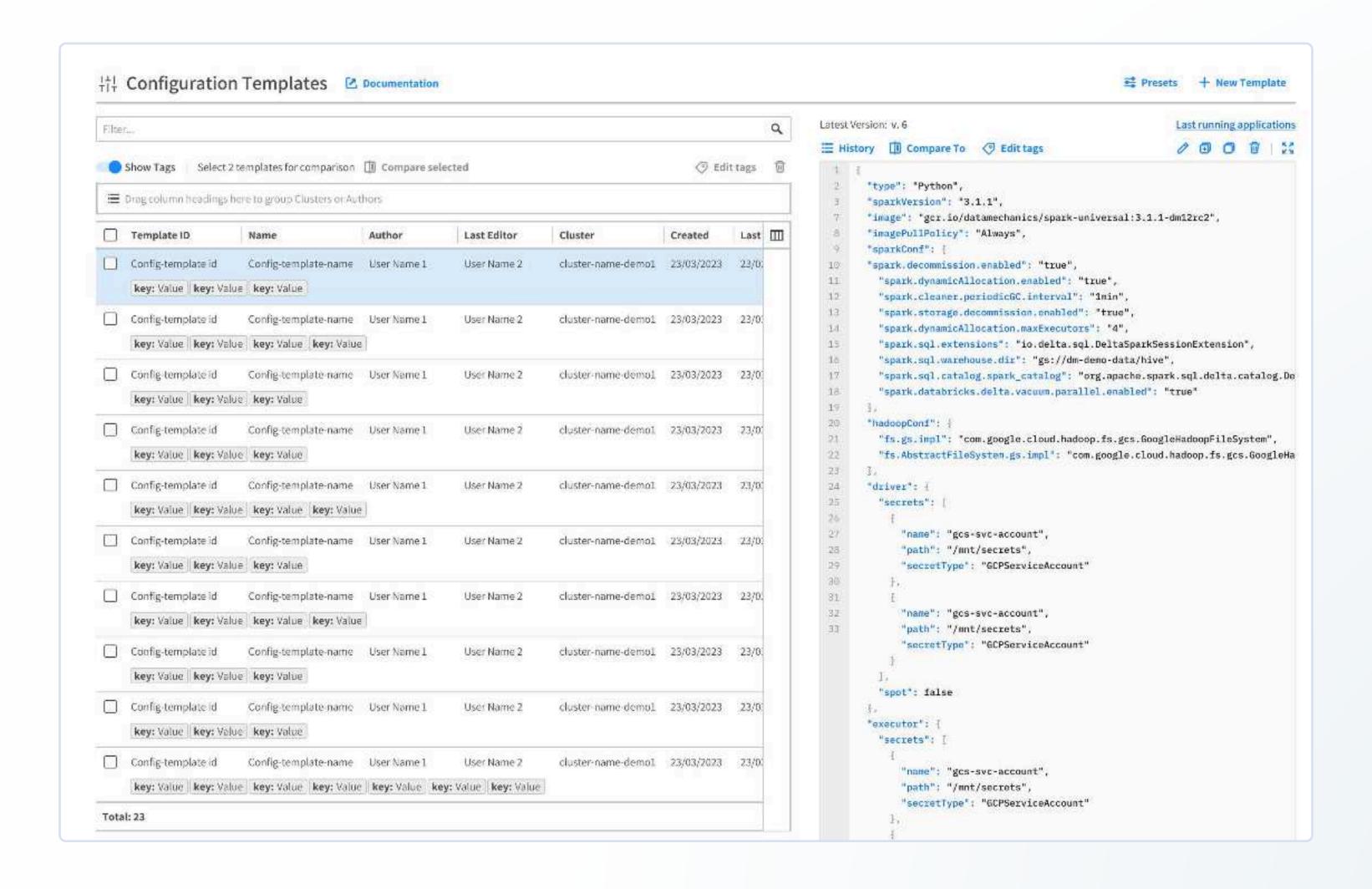
#### Weaknesses:

- Sorting is limited
- Only a few templates are on screen
- Added more info to each template makes the cards much more overloaded and harder to browse

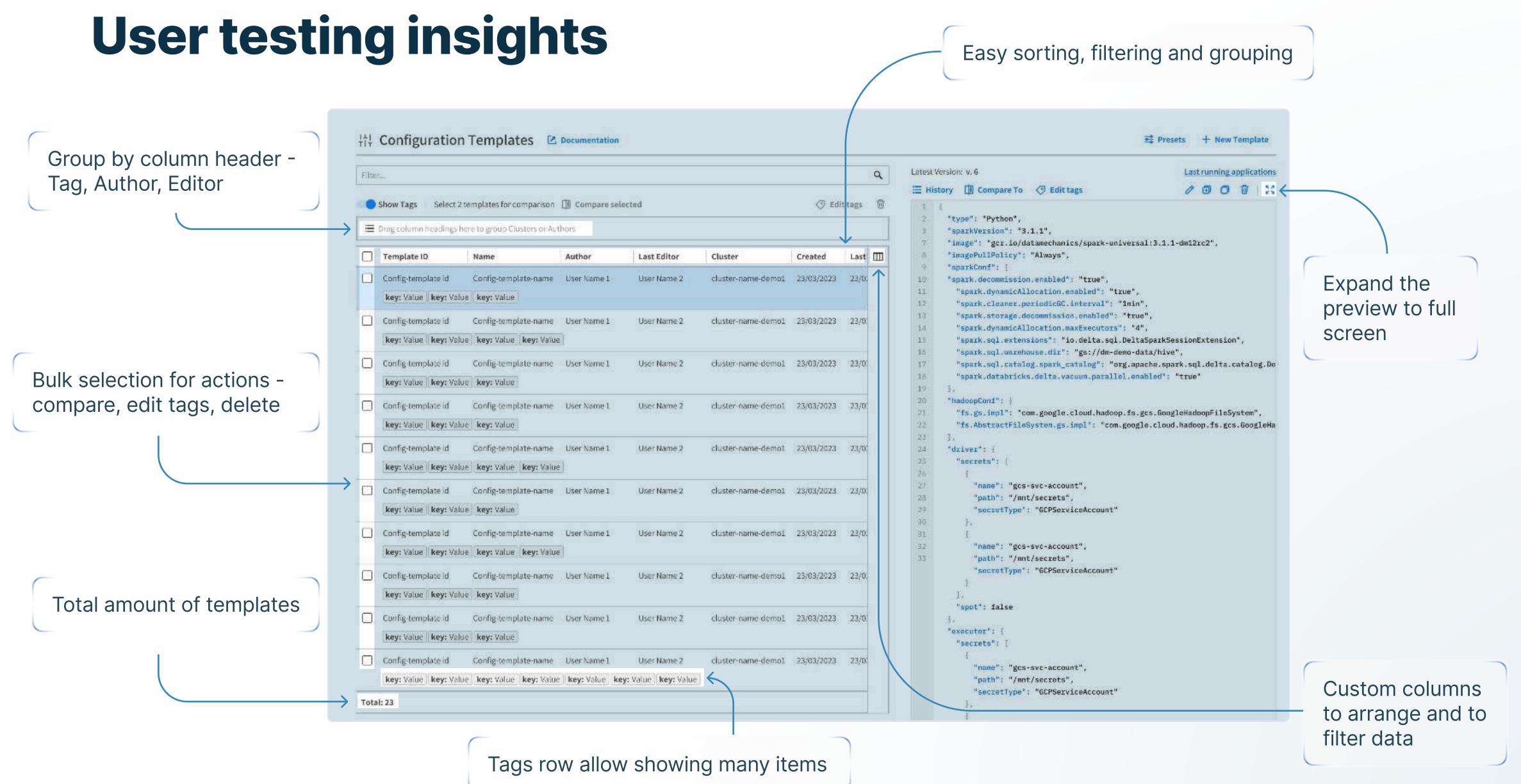


#### Table design

# User testing insights



#### Table design



#### Table design

# User testing insights

#### **Strength:**

- Sortable by multiple parameters (ID, name, cluster, author, date)
- No need to hide config-template info
- Easier template browsing

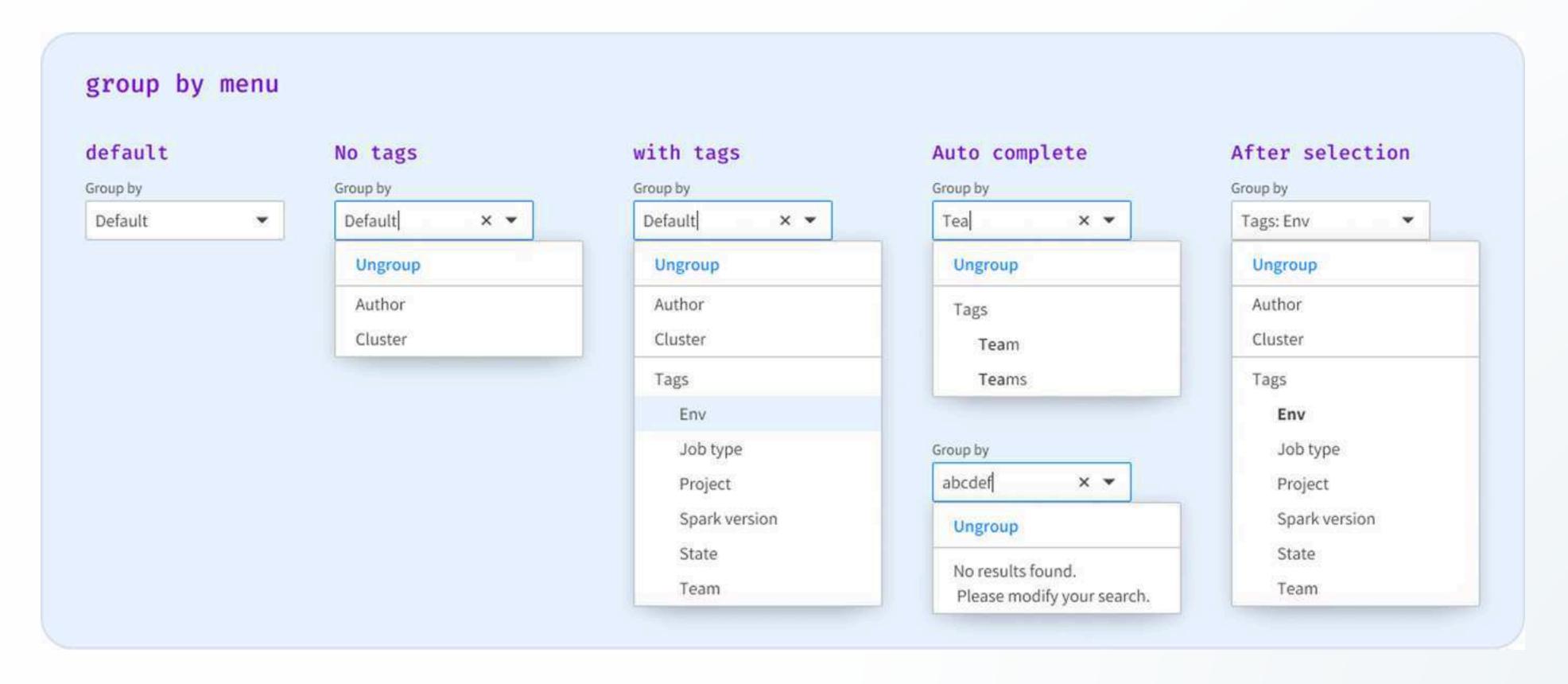
#### Weaknesses:

- Less initial space for templates (solved with full-screen option)
- Grouping limited to column headers, missing tag-based grouping (design system)

#### User testing insights

# Grouping solution

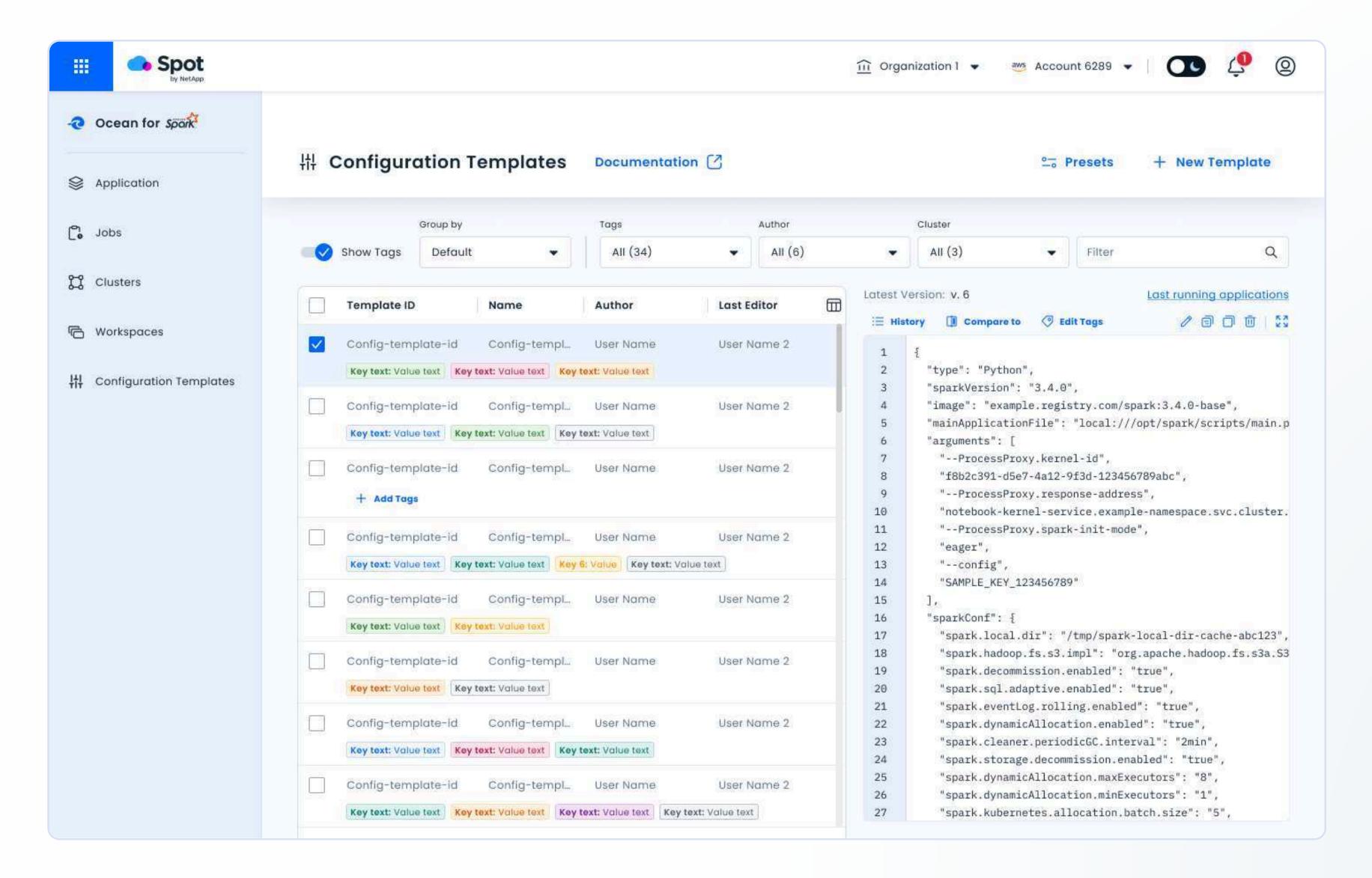
Instead of the design system's grouping option I switched to a simple "Group by" selection

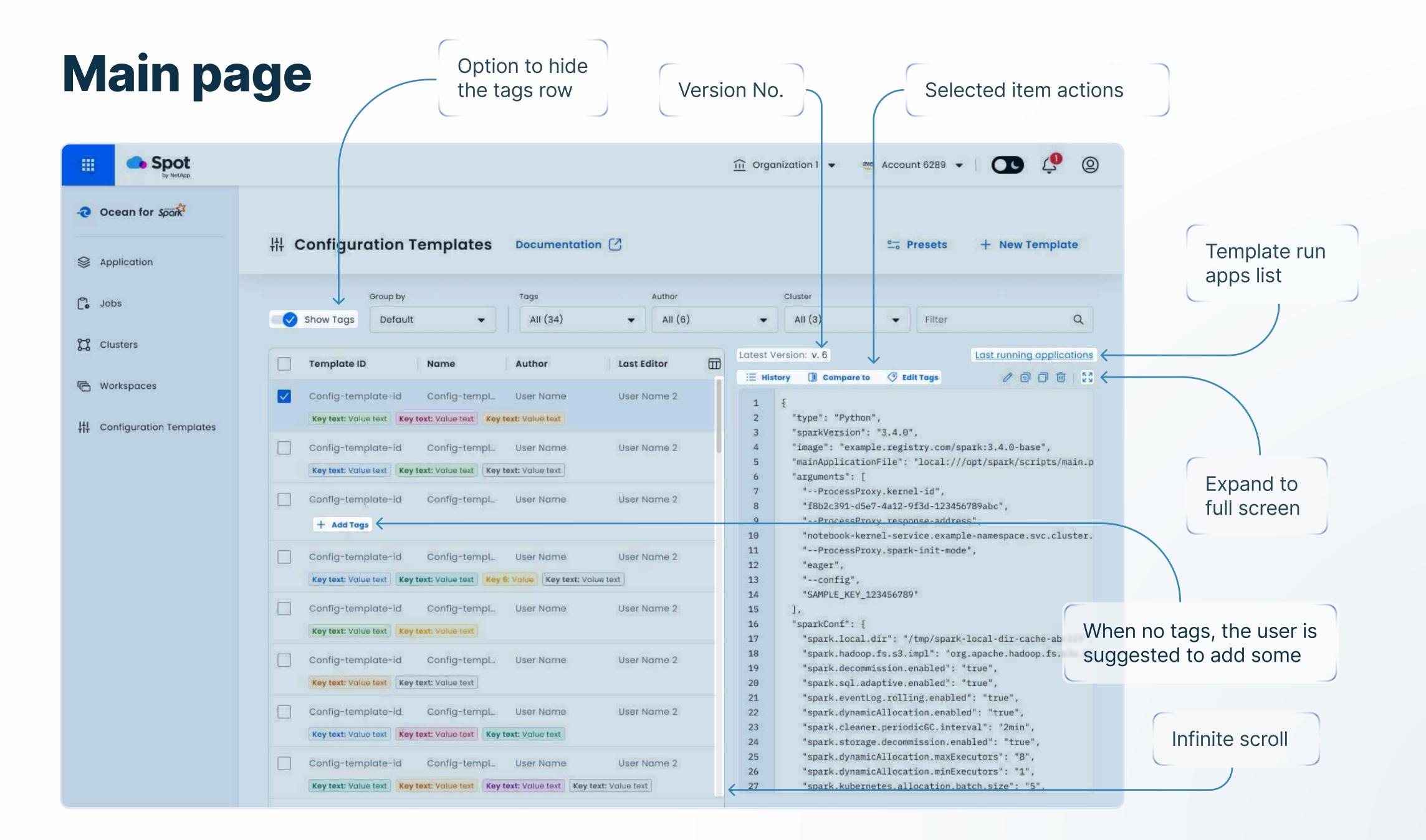




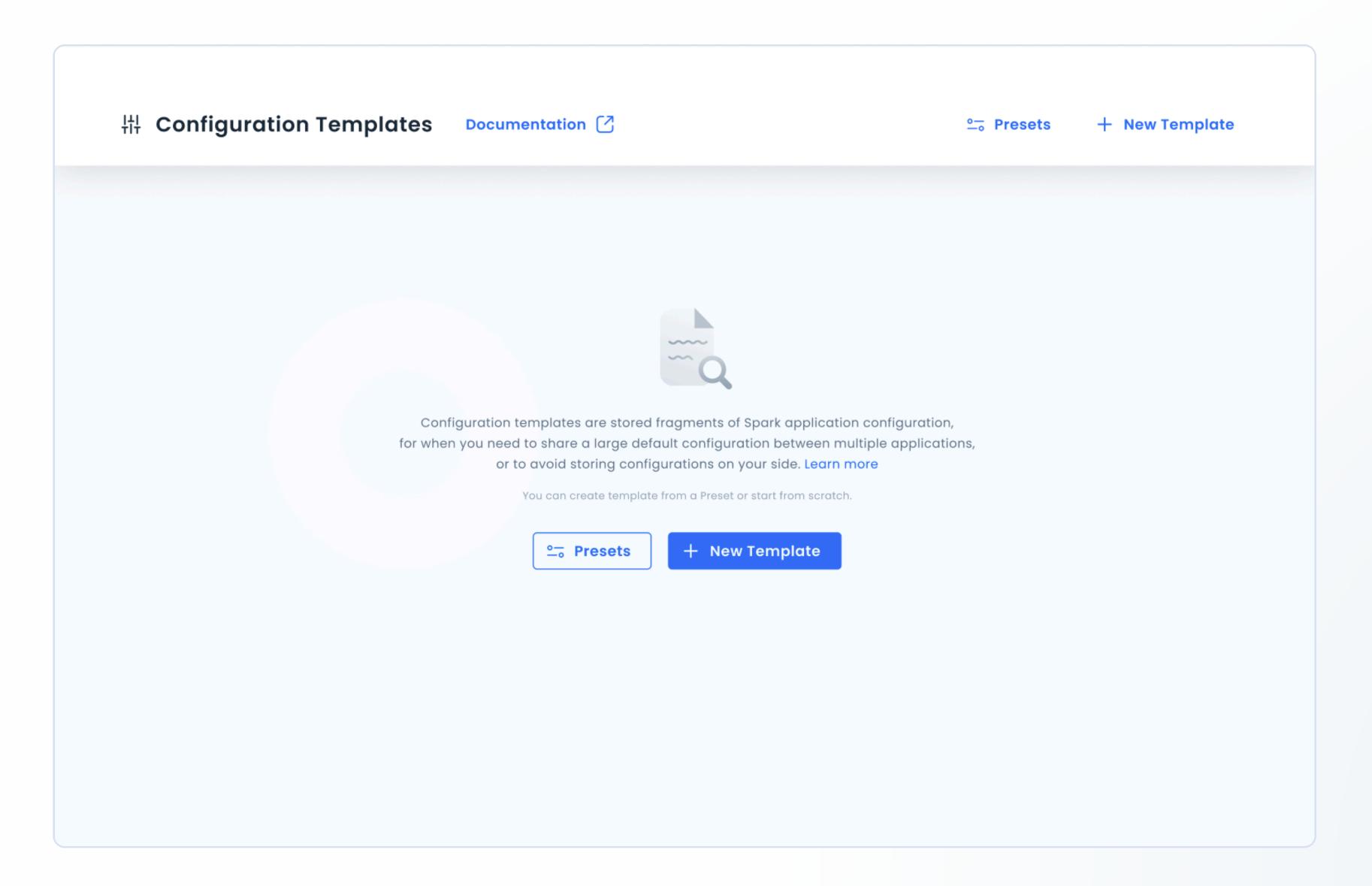
# Final design & New UI

# Main page

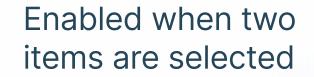


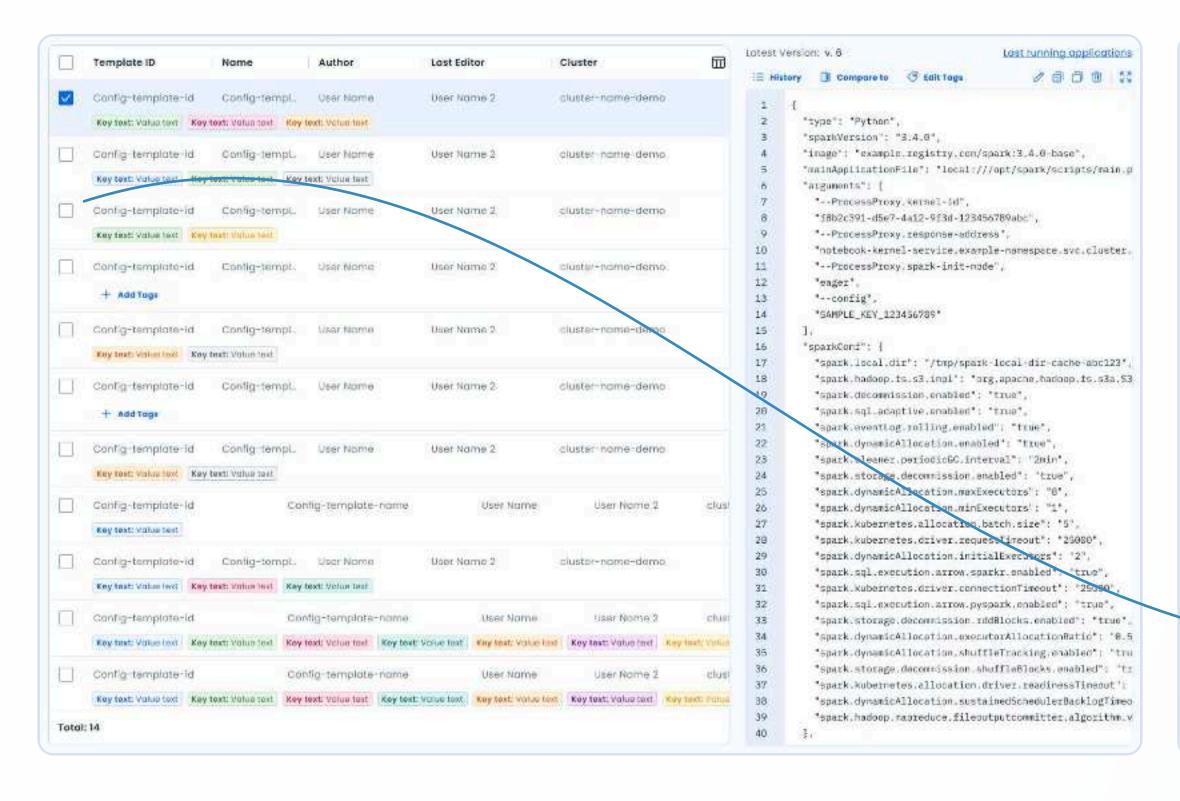


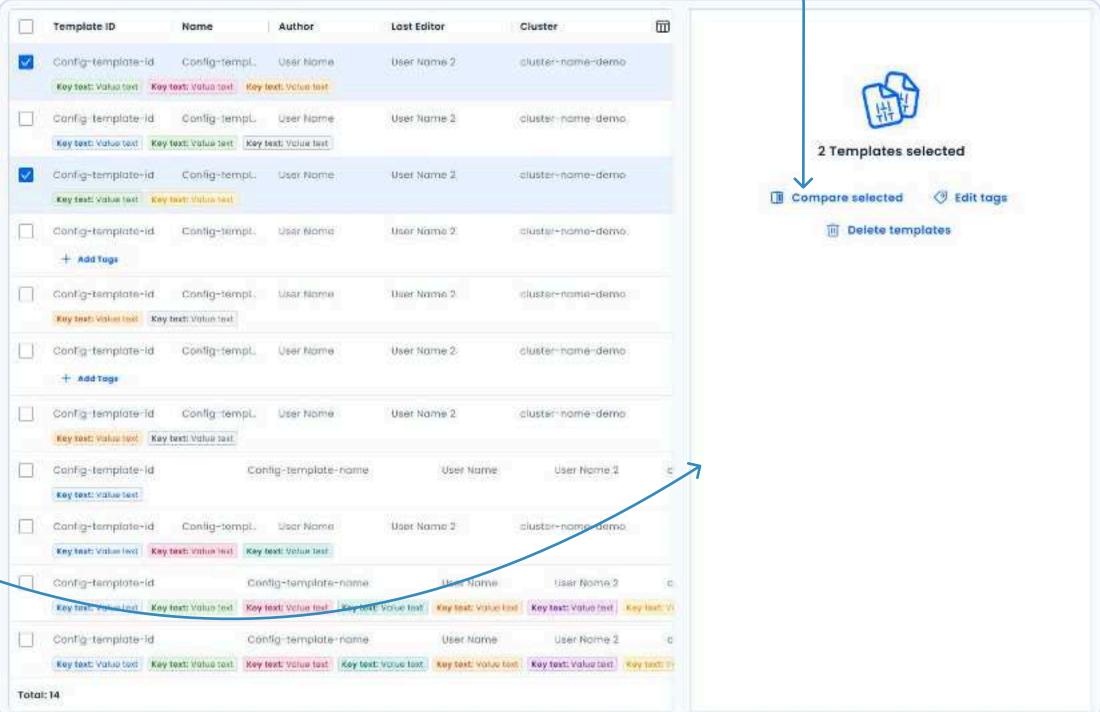
# **Empty state**



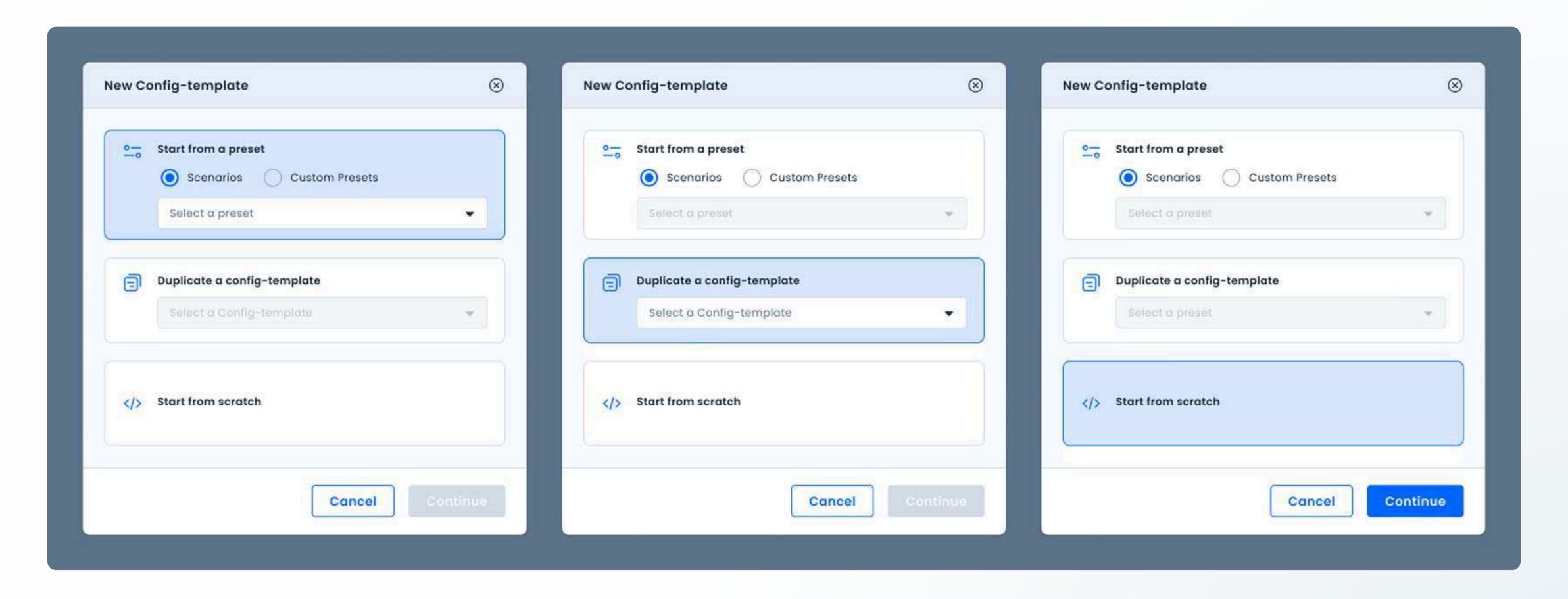
# Panel update on selection





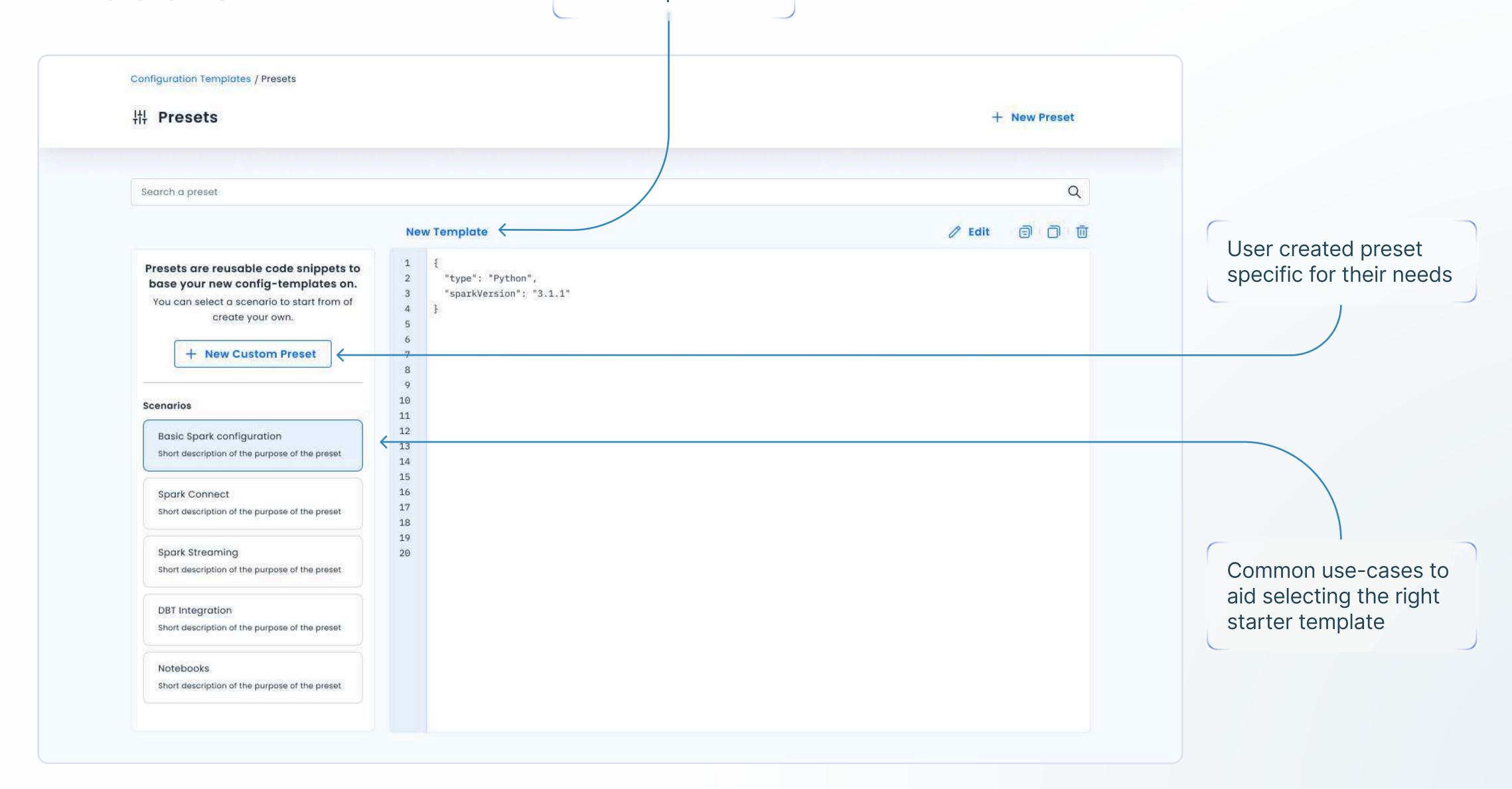


### New template

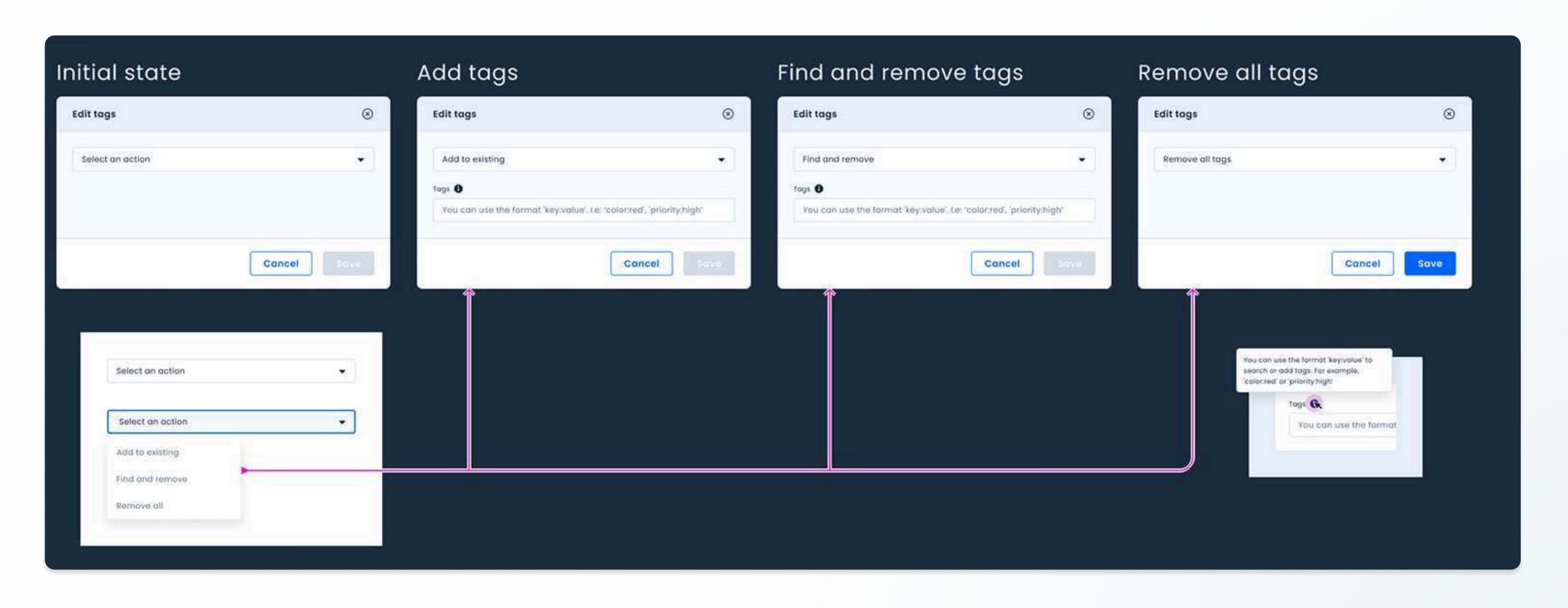


### **Presets**

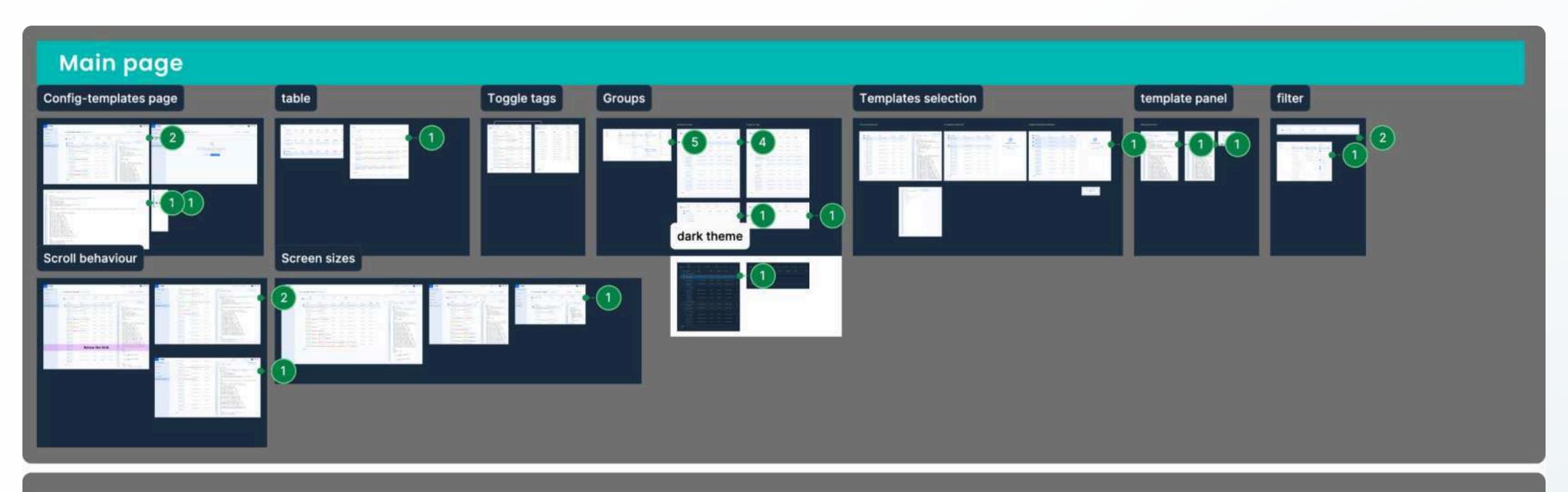
Create a template from this preset



# Tagging system



# </>> Ready for dev:)





# So, how did we do?





### Time saving

Reduced troubleshooting and config-template creation time

Monitored via Pendo



#### **User satisfaction**

More users per team will start working with the config-template

**Monitored via Solution Architects** 



#### **Efficiency**

Reduced the amount of unused config-template per customer

Monitored via BI tools



### **Selling point**

Helping tool for the sales team to recruit new clients over competitors

Monitored via sales reports



# Marketing campaigns monitoring tool

Role

Product Designer

**Teammates** 

Product Managers, fullstack developers **Deliverables** 

User research, wireframes, prototypes, Ul design and design system creation

#### The goal

# Some context

- A web application designed to simplify marketing campaign management with a user-friendly interface
- It streamlines workflows and enhances collaboration,
   making campaign monitoring more efficient
- It had started as an inner product and expanded to be used with more then 30 partners

# What do we want to achieve?



Real-time performance tracking

Support crucial decision making



Easy campaign selection

Better organization saves time



Clear communication channels

Reduces frictions among business partners



Transparent reporting mechanisms

Financial teams can monitor more closely



# Research

#### Research

### Who are the users?

#### **Advertising and Marketing Managers**

Responsible for driving online sales through digital marketing campaigns, optimizing customer retention, analyzing data, and collaborating with cross-functional teams.

"I need seamless tools to track performance, personalize campaigns, and scale efficiently while optimizing ad spend"

#### Marketing affiliate manager

A strategic affiliate manager focused on partnerships, conversions, and commission optimization. Seeks reliable tracking, high-performing affiliates, and scalable growth.

"I need accurate tracking, strong relationships, and the right incentives to drive consistent, high-quality traffic"

#### Reaching out to the users

### Interview and surveys

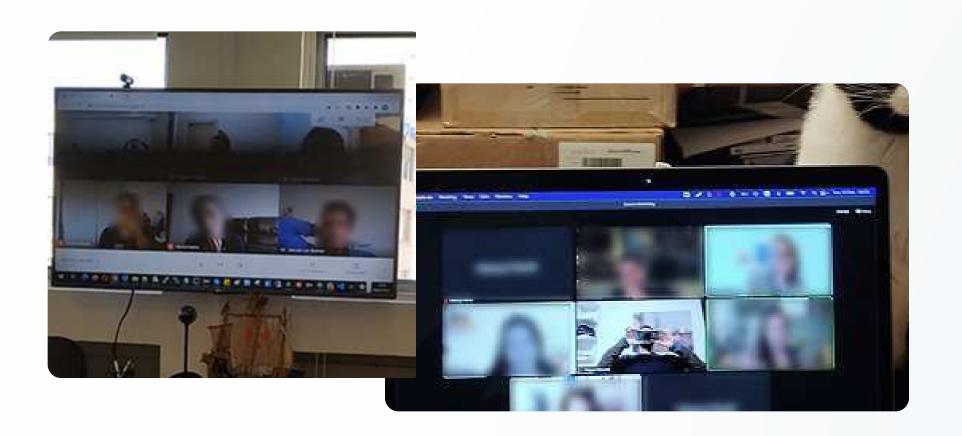
#### Surveys

We composed a series of questions, sent it to partners and shared it within marketing and affiliates communities.

This survey is designed to gather insights about their experience with marketing campaign tools. We aimed to understand their needs, preferred tools, and challenges when working with partners.

#### Interviews

We interviewed several affiliate managers, to gather insights on their experiences, challenges, and needs when working with marketing campaign management tools. The goal was to identify key pain points, preferred features, and opportunities for improvement to enhance usability and efficiency.



#### Research

### **Key Research Findings**

# "As an marketing manager, I want to:

- Improve affiliate engagement
- Ensure transparent reporting and analytics
- Track and compare performance to monitor spending
- Verify traffic quality

# "As an affiliate manager, I want to:

- Optimize campaigns with real-time data
- Ensure fair and accurate payments
- Enable direct contact with advertisers for faster issue resolution
- Integrate multiple tracking tools into one dashboard

#### Research

### **Key Research Findings**

#### Insights

- 1. Most tools in the market fit less to medium\small networks
- 2. Simplify multi-channel campaign tracking
- 3. Streamline affiliate onboarding
- 4. Increase visibility into campaign metrics
- 5. Improve communication workflows



# Ideation & exploration

# Design solution

- UI including campaigns list and their data
- Performance dashboard with real-time stats
- Responsive design for all devices
- Embedding them within the emerging financial platform we had worked on

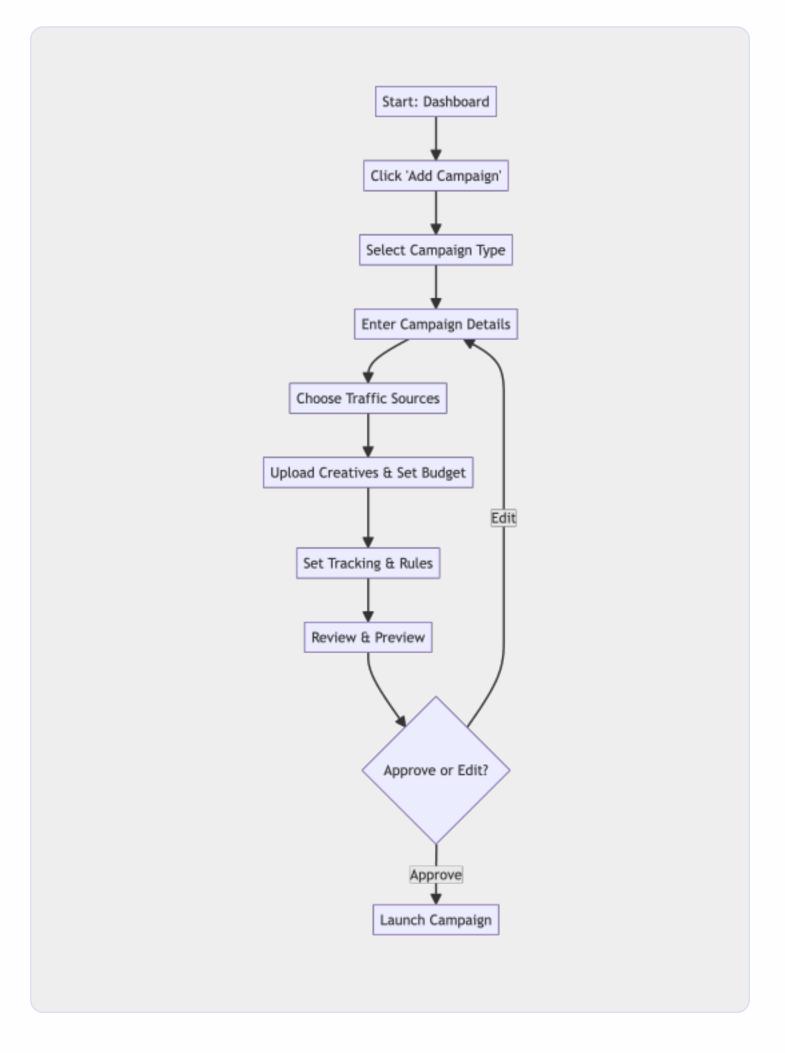
# Design process

- Information Architecture
- Designed an intuitive dashboard layout
- Developed clear navigation for campaign selection and management
- Wireframing & Prototyping
- Created low-fidelity wireframes
- Developed interactive prototypes for user testing
- Iterative design based on user feedback
- Design system and UI
- Developed a design system from scratch and implemented it over the wireframes

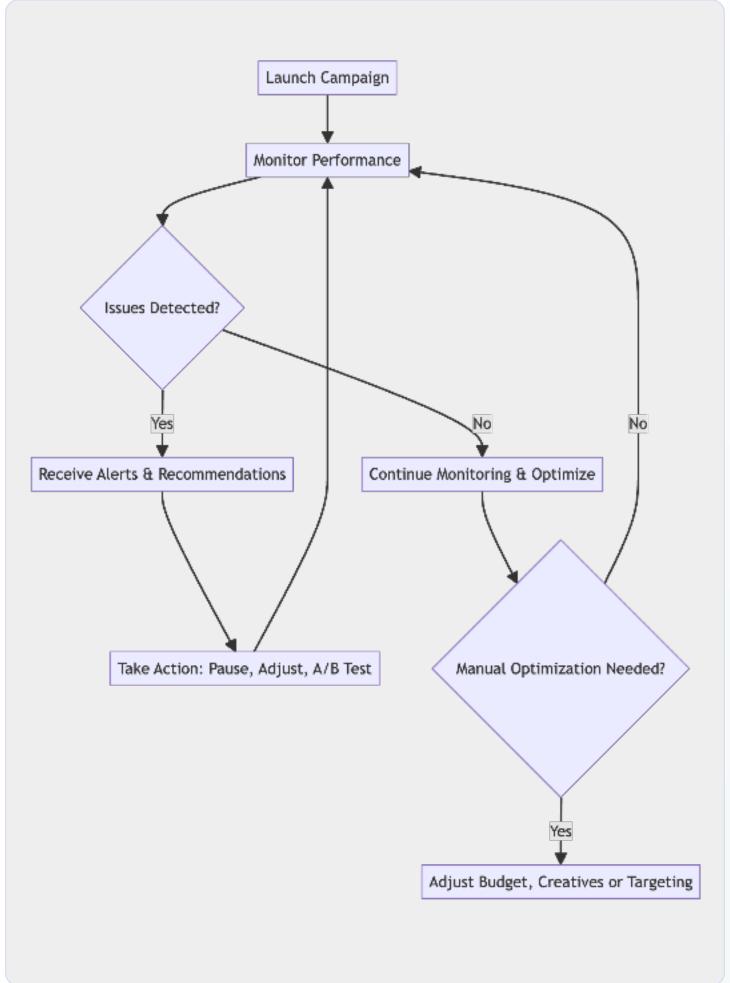


### **User flows**

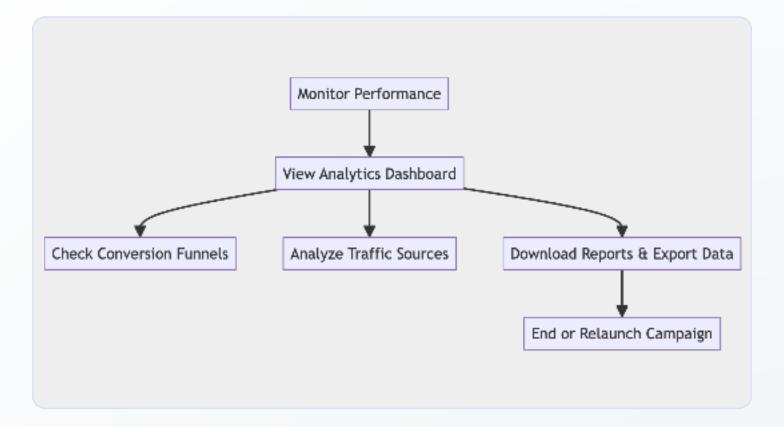
### Create campaign



#### **Edit**

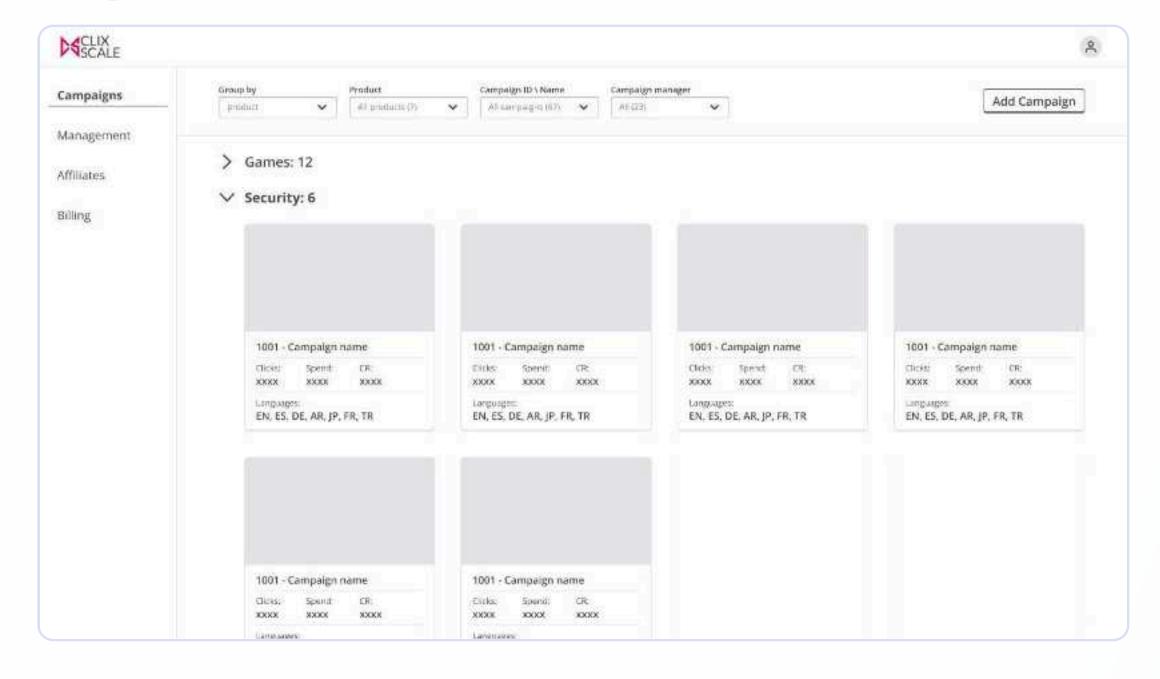


### **Monitoring - main**

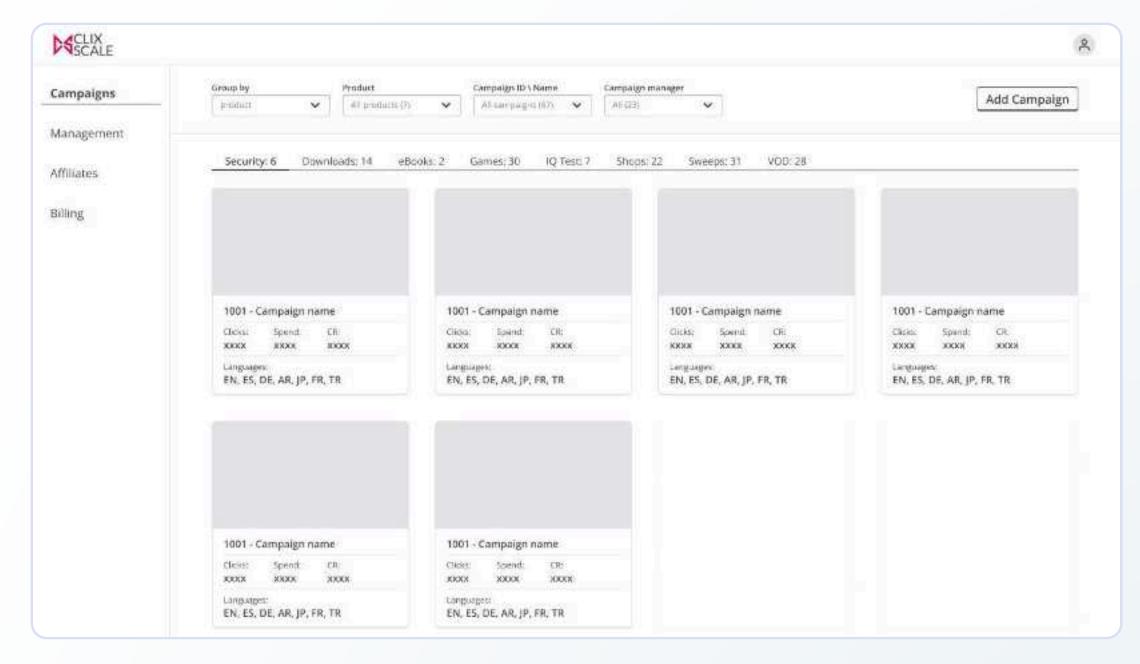


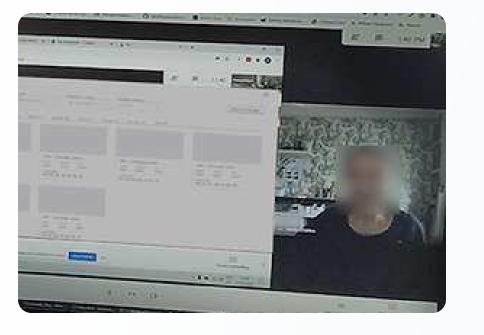
# User testing for grouping

#### **Expanded sections**

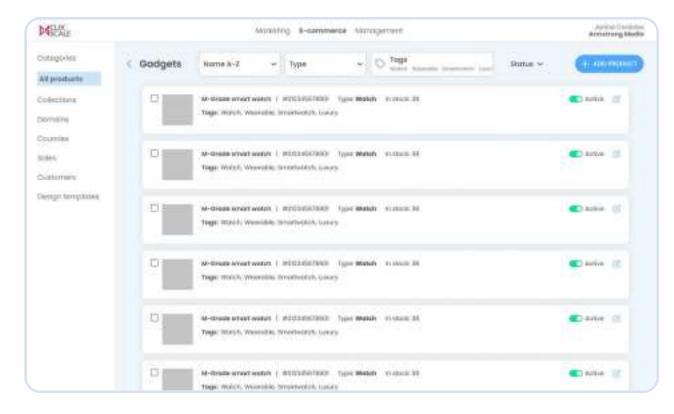


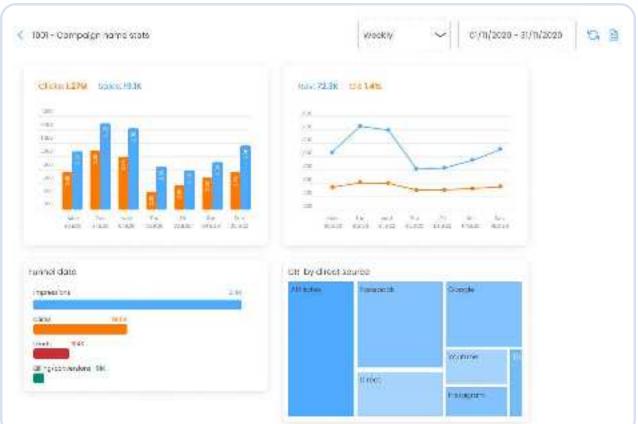
#### **Tabs division**

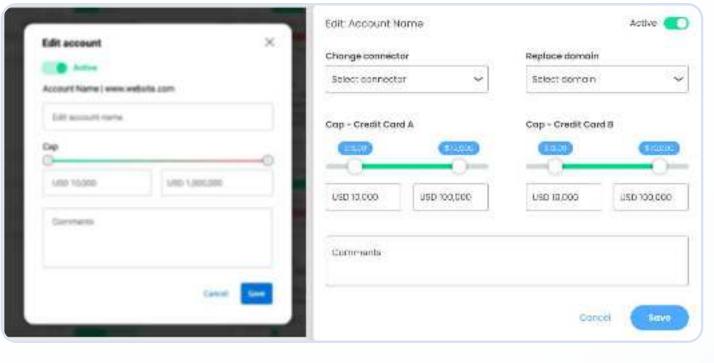


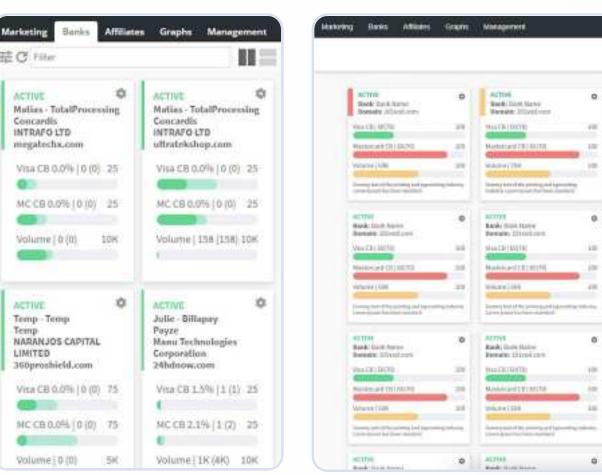


# Some exploration

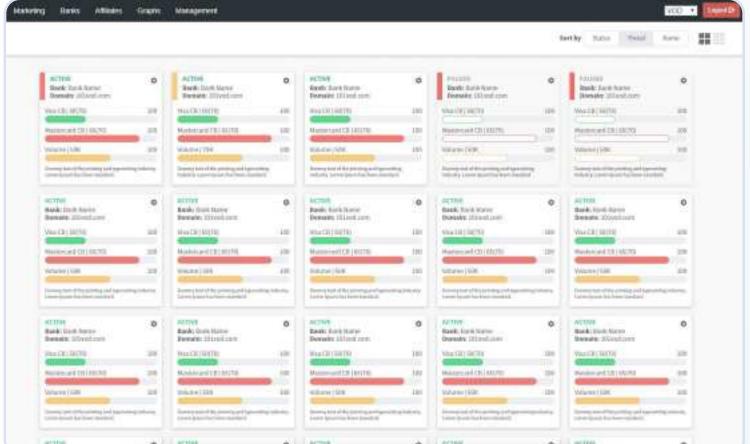








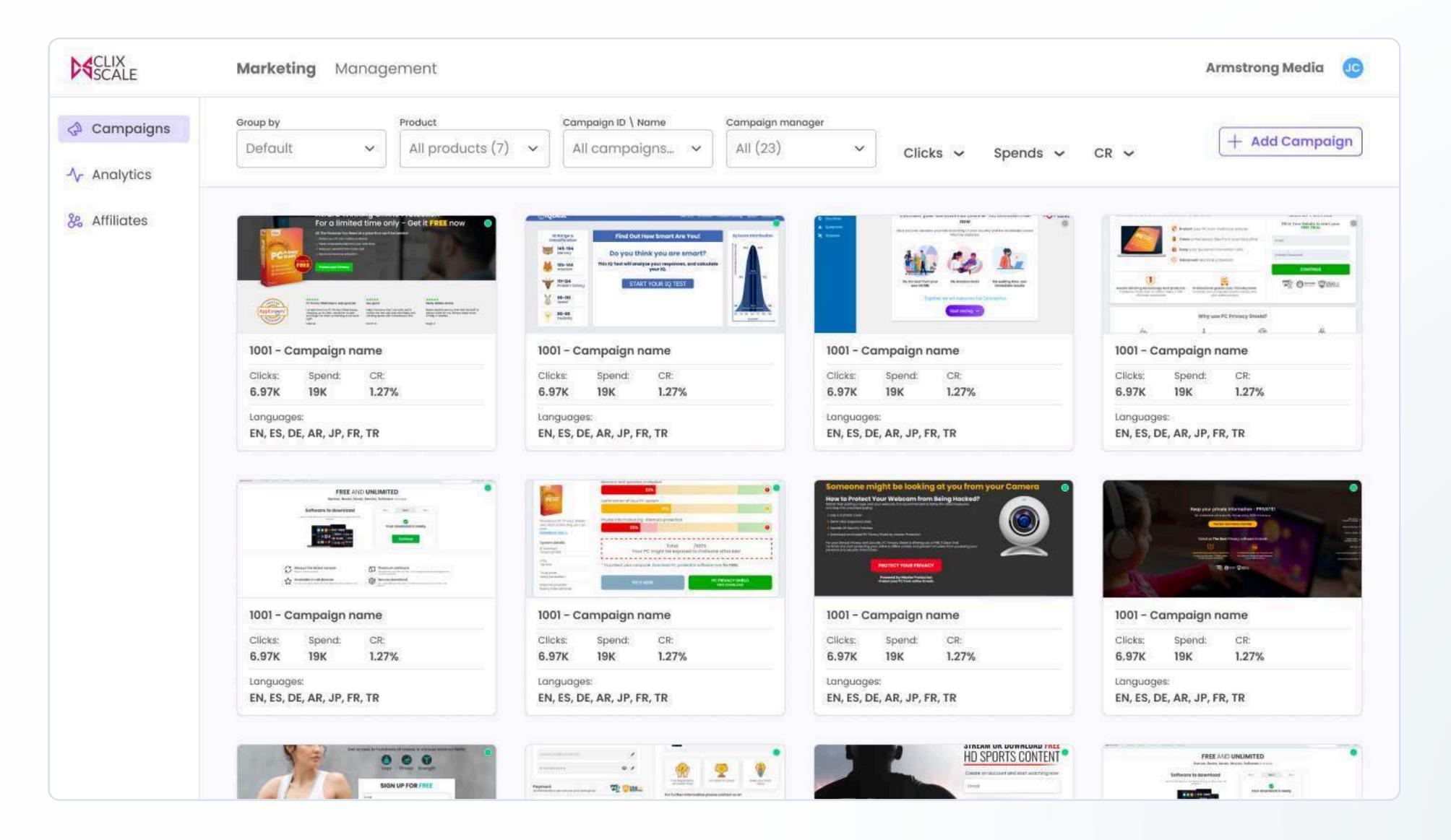
Active     Bank: Bank name     Connector: Connector name     www.account-domain.com	
Credit Card A   24.5%   50(70)k	90Tr
Credit Card B   51.2%   50(20)k	40Tr
Volume   8k	10K
Chase after silly colored fish toys around the house Dont wait for the storm to pass	





# Final design

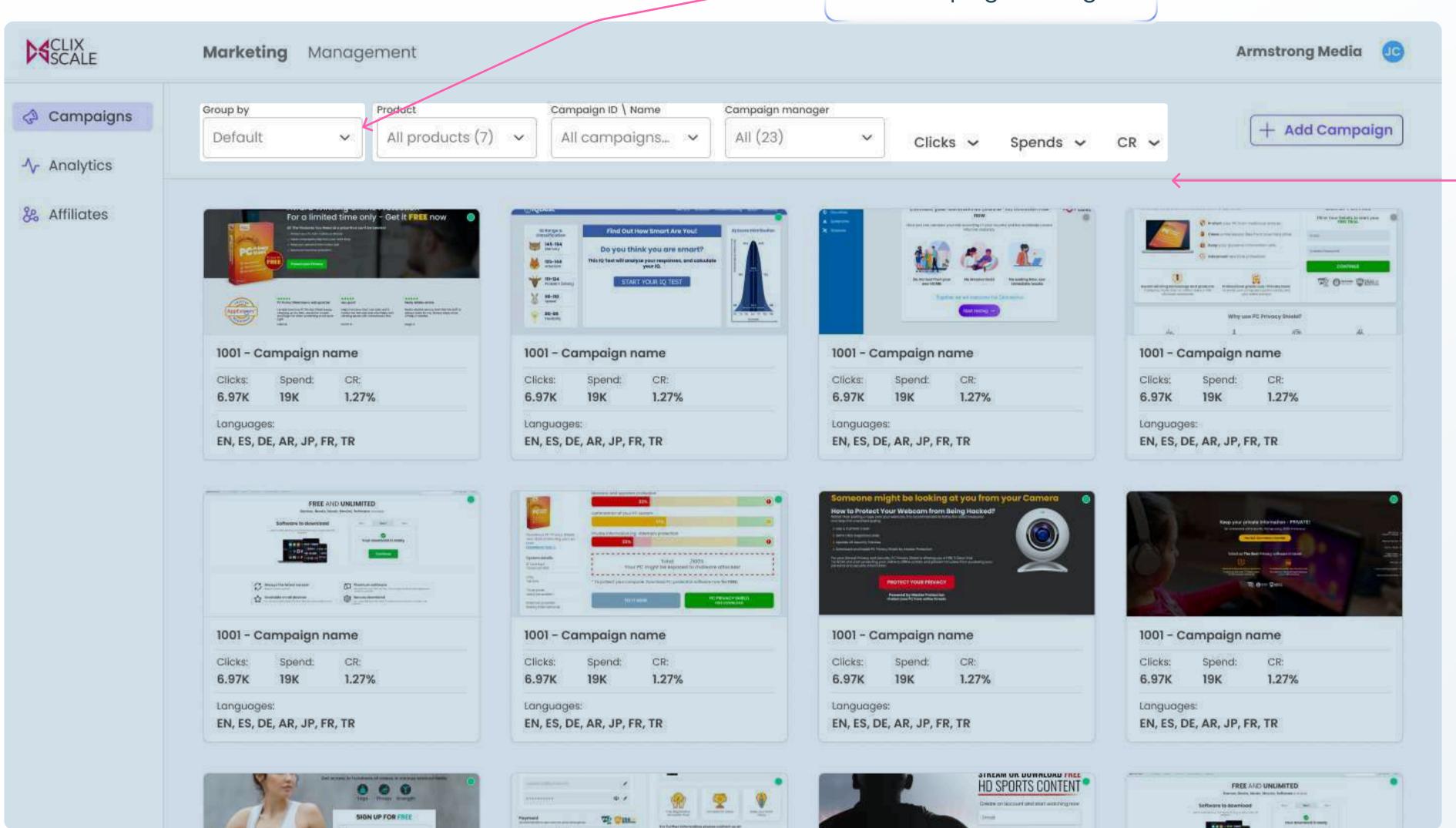
# Campaigns list



#### I deliver!

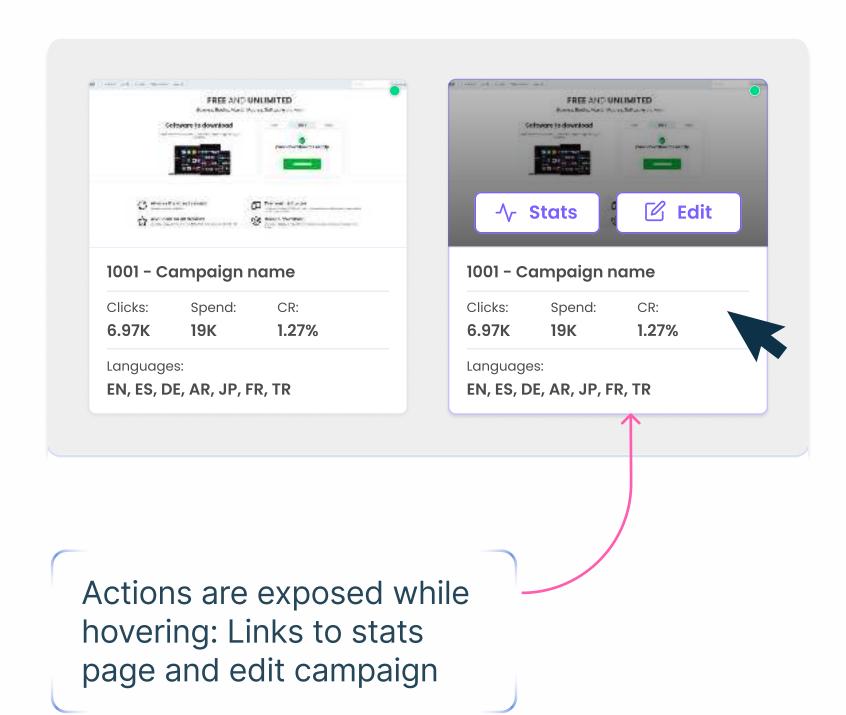
# Campaigns list

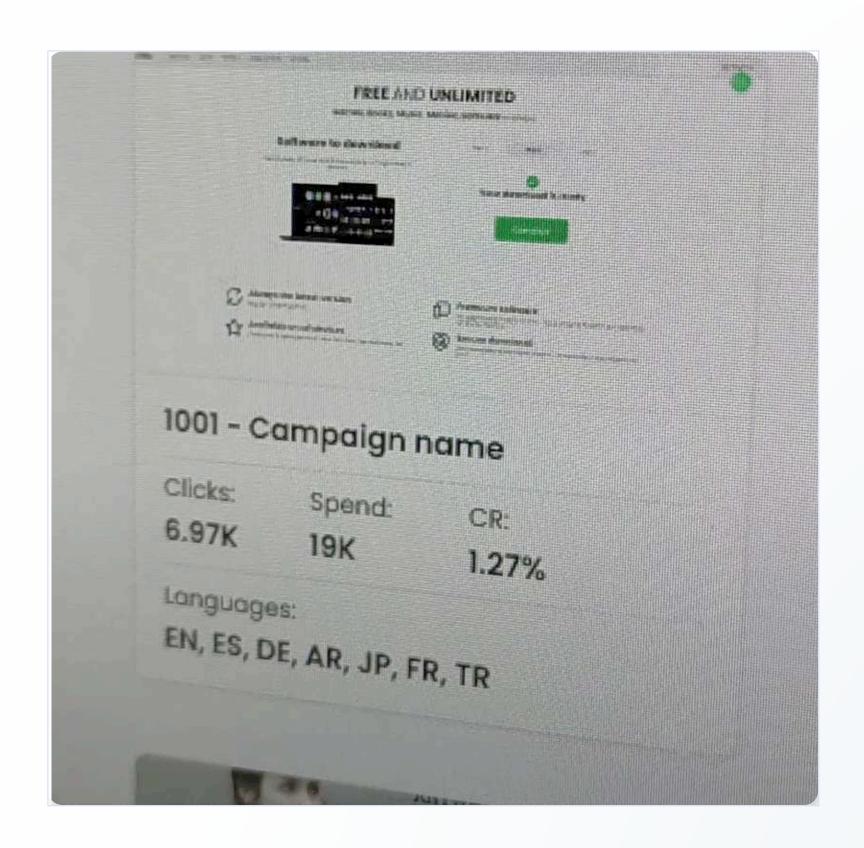
Group by State, Product and Campaign manager



Filtering and sorting mechanism

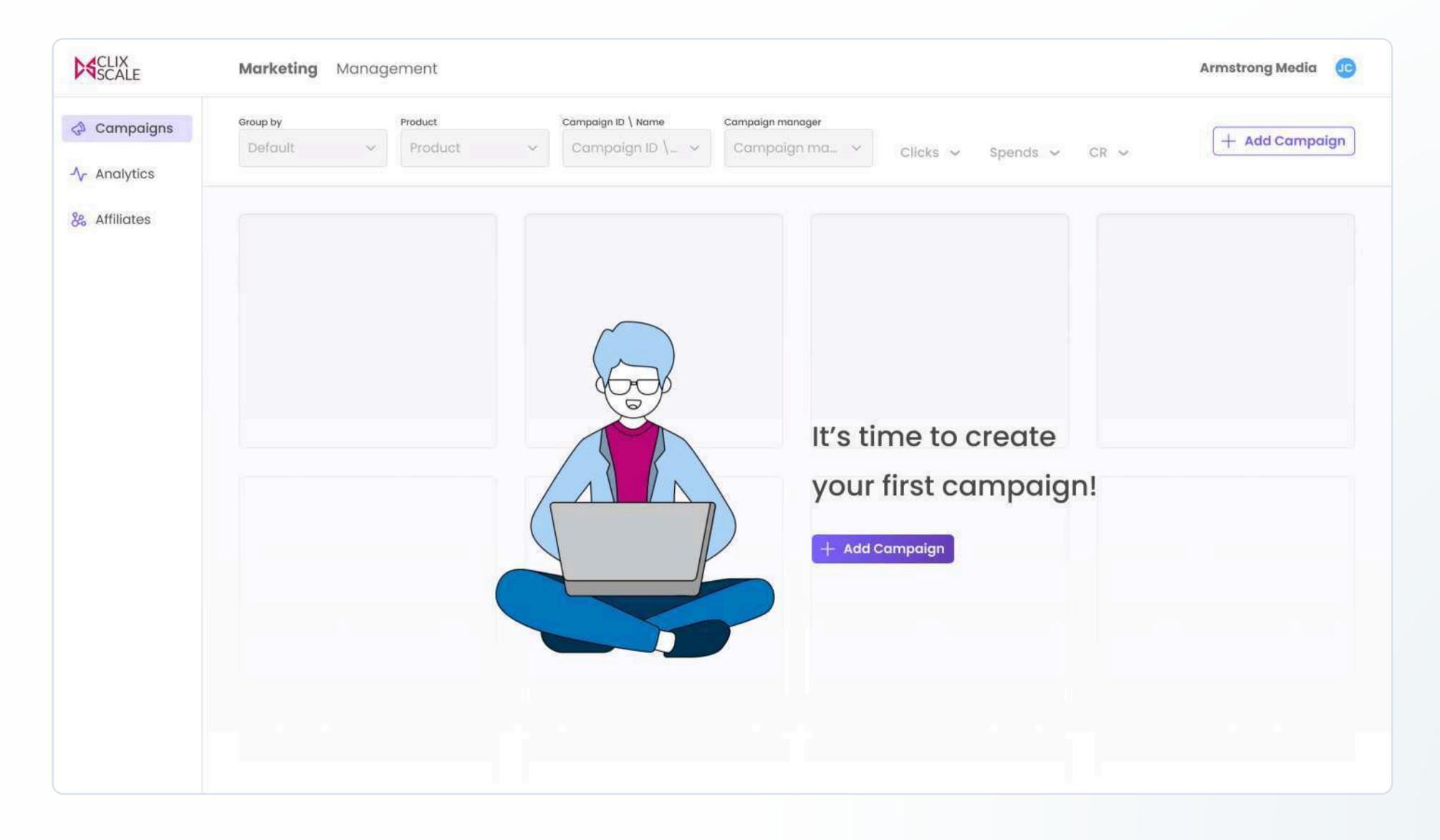
# Campaign actions



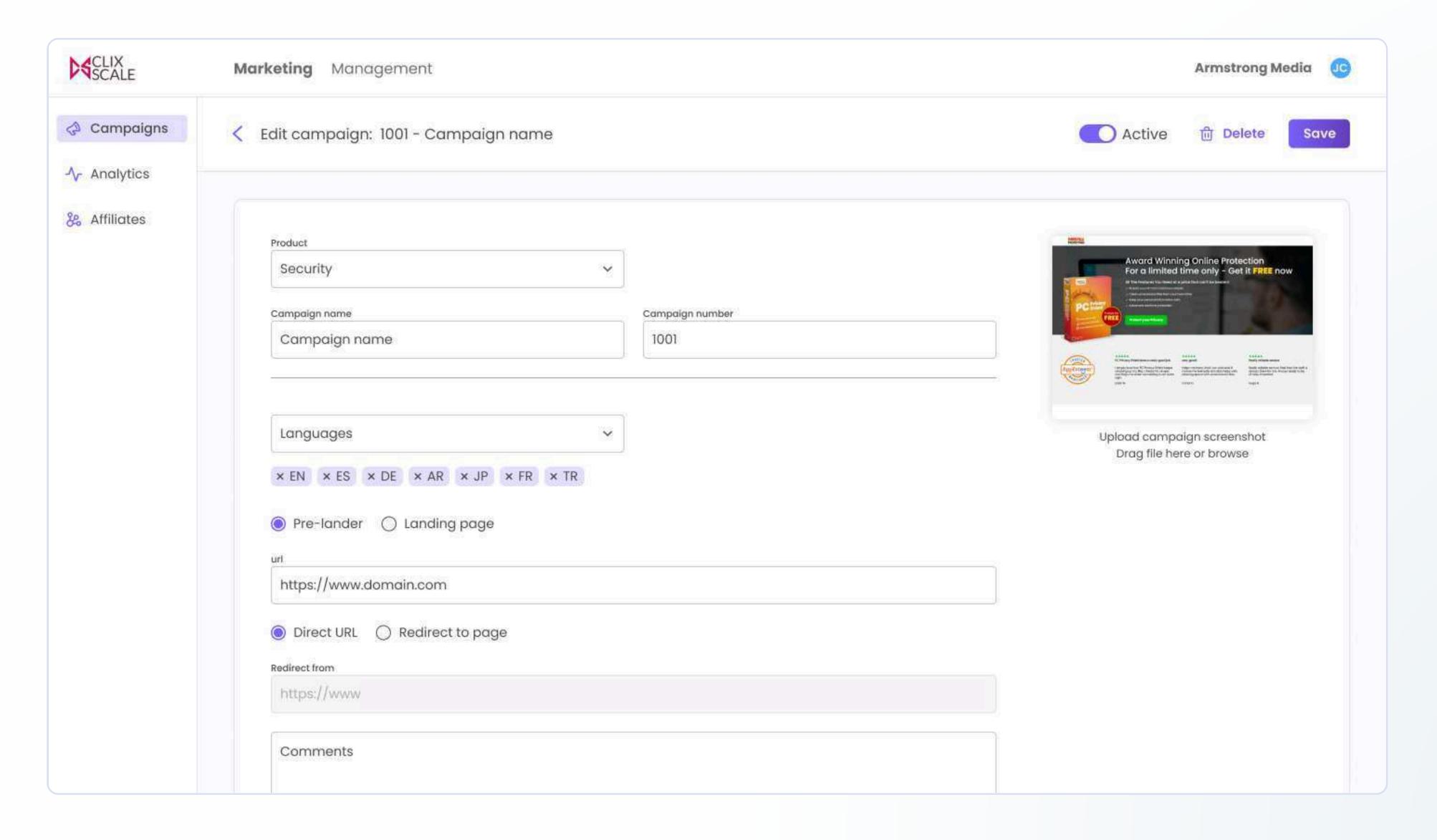


#### Upper head title

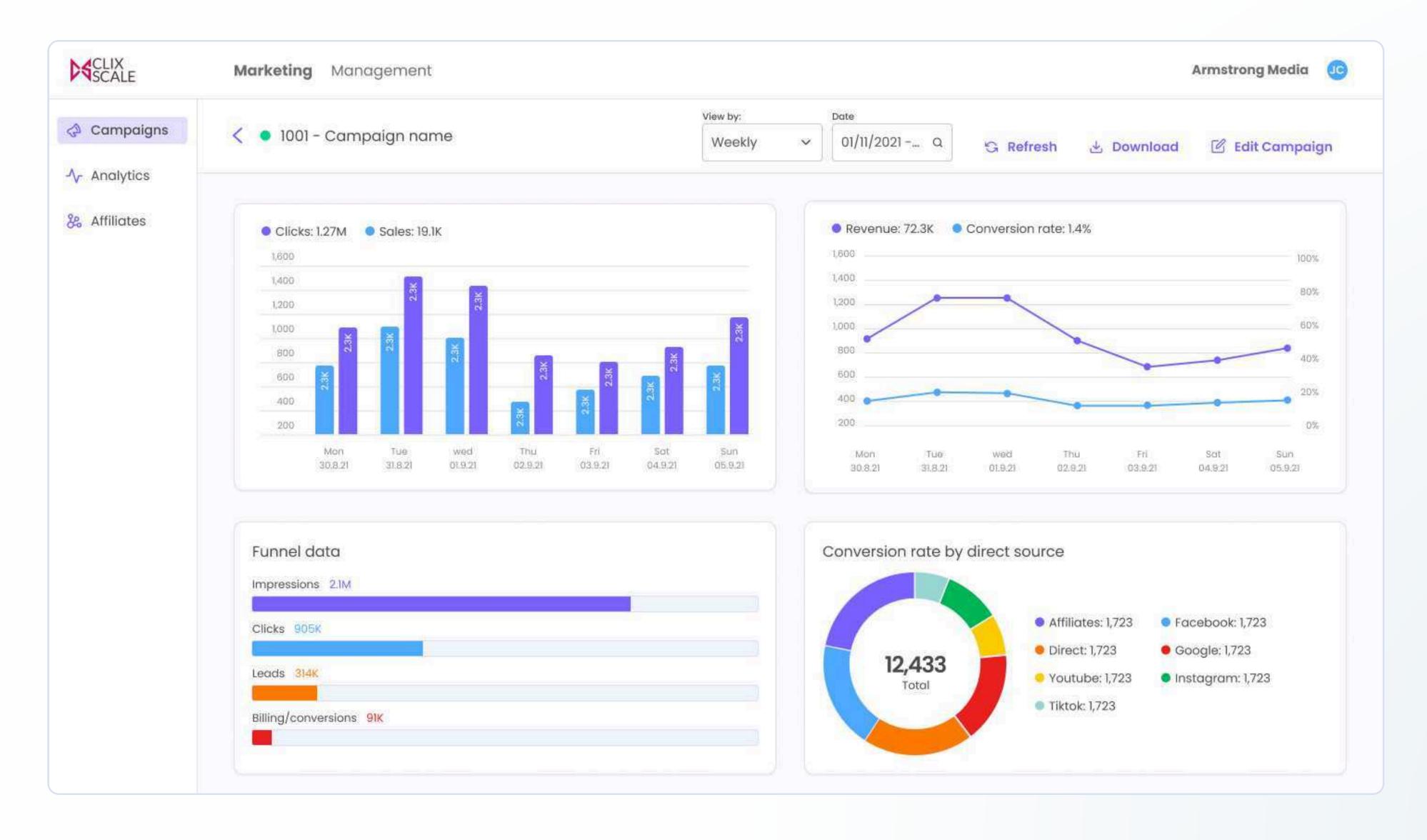
# **Empty state**



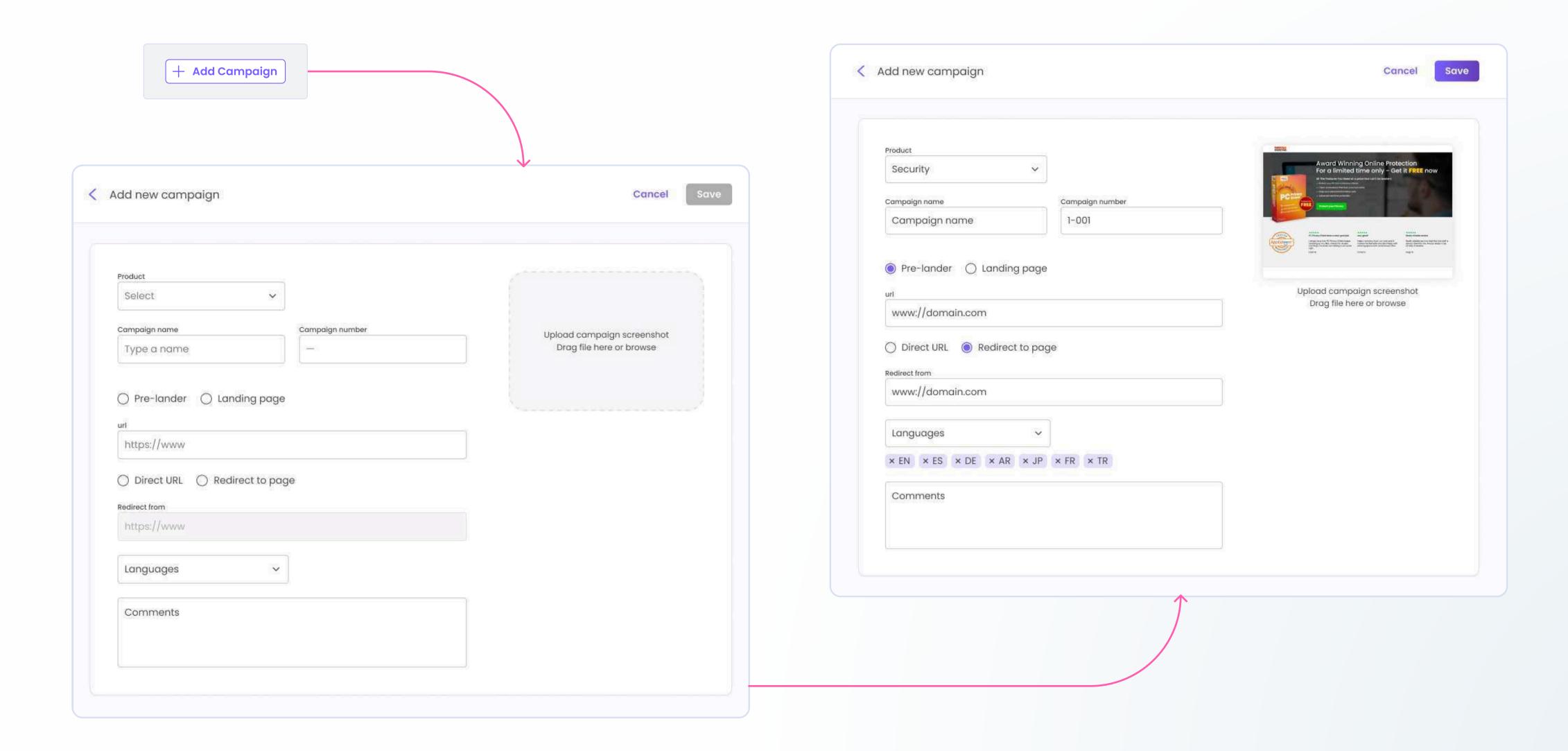
# Edit campaign



# Campaign stats

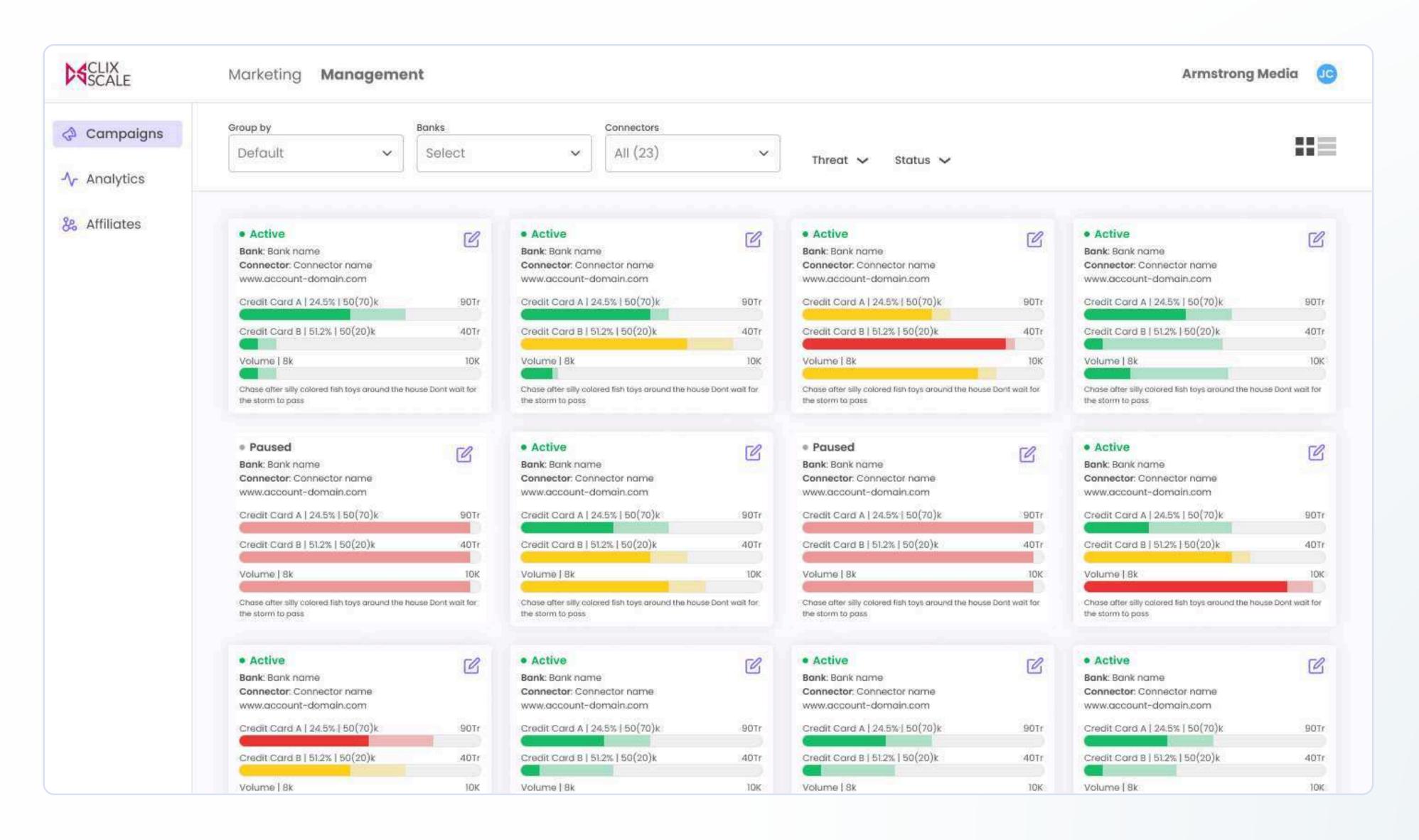


# New campaign flow



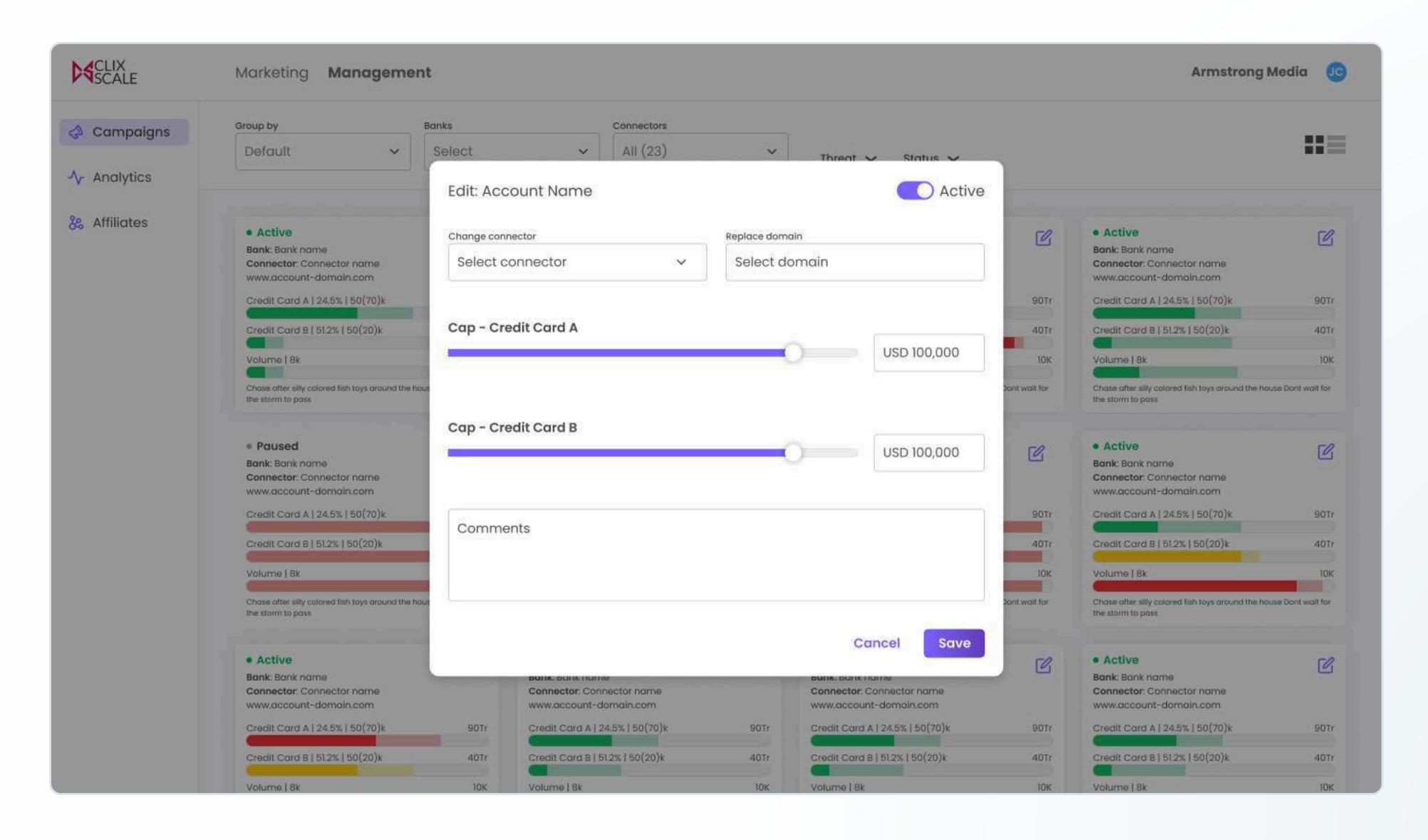
#### Additional screens

### Financial management



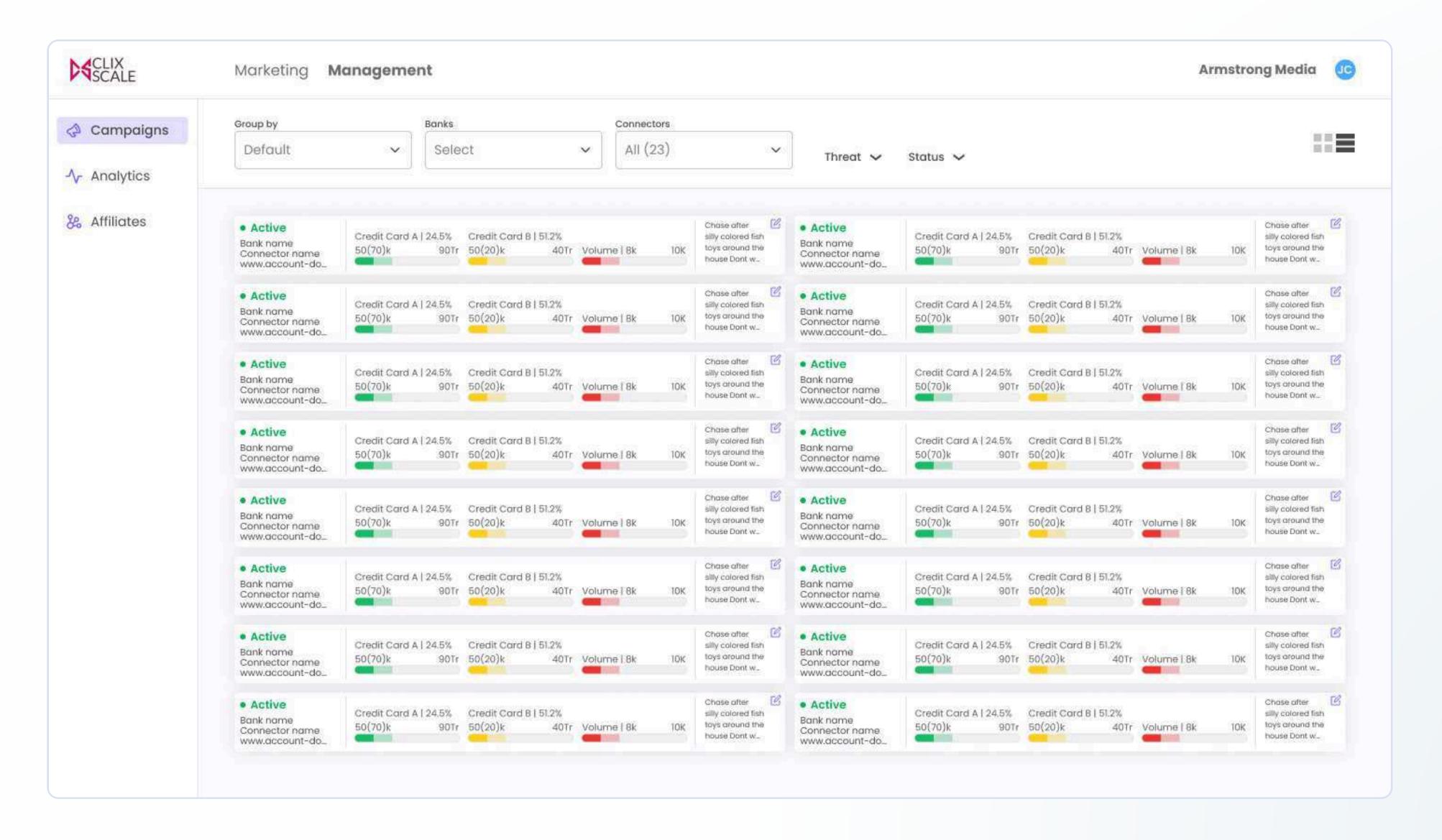
#### Additional screens

# Financial management

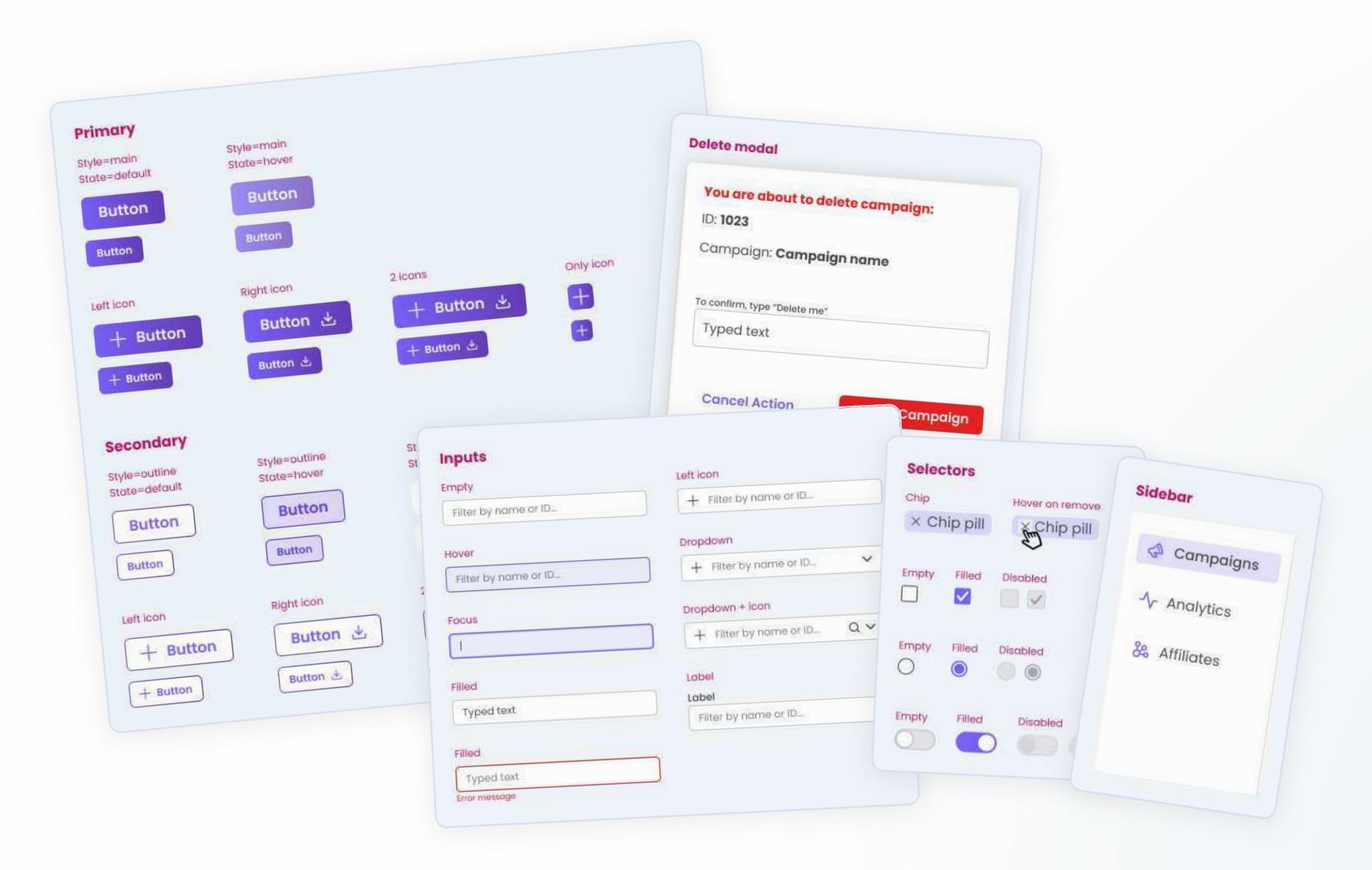


#### Additional screens

# Financial management - compact view



# Design system



# Thank You:)